

Form CBTT-03

(Attached to Circular No. 38/2007/TT-BTC by the Ministry of Finance dated April 18th, 2007 providing guidance on Information Disclosure on the Securities Market)

Name of the company: Vinacomin - CaoSon Coal JSC (TCS)**REVIEWED FINANCIAL STATEMENT (First 6 months of 2009)****I. BALANCE SHEET (as of 30/06/2009)**

No.	Items	Opening Balance (01/01/2009)	Closing Balance (30/06/2009)
I	Current Assets	379,963,237,932	336,817,920,132
1	Cash and cash equivalents	1,653,595,527	2,025,907,720
2	Short-term investments		
3	Accounts receivable	253,166,764,181	216,448,870,038
4	Inventory	107,034,920,678	80,925,535,482
5	Other current assets	18,107,957,546	37,417,606,892
II	Fixed Assets	737,766,617,670	796,475,172,810
1	Long-term receivables		
2	Fixed Assets	693,276,119,855	774,421,201,126
	- Tangible fixed assets	638,950,120,293	731,938,505,175
	- Intangible fixed assets	103,597,937	63,573,971
	- Finance lease assets	53,733,237,103	40,056,678,049
	- Construction in progress	489,164,522	2,362,443,931
3	Investment property		
4	Long-term financial investments	10,955,707,000	13,727,707,000
5	Others	33,534,790,815	8,326,264,684
6	Goodwill		
III	TOTAL ASSETS	1,117,729,855,602	1,133,293,092,942
IV	Liabilities	948,687,341,147	958,856,452,561
1	Current liabilities	505,861,320,423	455,274,205,670
2	Long-term liabilities	442,826,020,724	503,582,246,891
3	Others		
V	Owners' Equity	169,042,514,455	174,436,640,381
1	Owners' Equity	139,741,010,651	147,109,102,775
	- Business capital	100,000,000,000	100,000,000,000
	- Share premium		
	- Other owners' equity	6,256,004,462	8,461,364,462
	- Treasury stock		
	- Revaluation differences		
	- Foreign exchange differences		
	- Funds	33,485,006,189	32,030,199,878
	- Retained earnings	-	6,617,538,435
	- Funds invested in fixed assets		
2	Other resources and funds	29,301,503,804	27,327,537,606
	- Bonus and welfare fund	29,301,503,804	27,327,537,606
	- Resources		
	- Funds for fixed assets acquisition		
VI.	Minority interest		
VII	TOTAL RESOURCES	1,117,729,855,602	1,133,293,092,942

II. INCOME STATEMENT (First 6 months of 2009)

No.	Descriptions	First 6 months 2009	First 6 months 2008
1	Gross sales of merchandise and services	548,026,005,846	501,586,421,332
2	Deduction		
3	Net sales of merchandise and services	548,026,005,846	501,586,421,332
4	Cost of goods sold	484,922,049,297	430,737,633,088
5	Gross profit from sale of merchandise and services	63,103,956,549	70,848,788,244
6	Financial income	157,755,003	248,727,248
7	Financial expenses	13,583,298,146	10,342,565,477
8	Selling expenses	11,638,561,445	14,065,125,044
9	General and administration expenses	30,829,883,191	33,984,367,240
10	Operating profit (loss)	7,209,968,770	12,705,457,731
11	Other income	5,505,992,697	8,224,021,613
12	Other expenses	4,361,497,752	7,643,506,269
13	Profit (loss) from other activities	1,144,494,945	580,515,344
14	Accounting profit (loss) before tax	8,354,463,715	13,285,973,075
15	Associate company		
16	Minority interest		
17	Income tax payable	972,535,479	
18	Net profit (loss) after tax	7,381,928,236	13,285,973,075
19	Earning per share	738	1,329
20	Dividend		