

## NHS: Report on result of stock issuance

Ninh Hoa Sugar Joint Stock Company has announced the result of stock issuance as follows:

### I. Stock:

Name of stock : Stock of Ninh Hoa Sugar Joint Stock Company

Stock type : Common stock

Par value : VND10,000 / share

Volume registered to sell: 20,250,000 shares

Expected total value from the offering: VND202,500,000,000

Object of the offering : existing shareholders

Form offering: to implement shareholders' rights with exercise ratio:1:2 (Holders of the Company's common stock as on the record date will be entitled to receive one right per share. Each right will entitle its holder to purchase 2 shares).

Ex-right date: September 27, 2012

Record date: October 01, 2012

The first date of the offering: October 08, 2012

The last date of the offering: November 02, 2012

Registration time : from October 08, 2012 to November 02, 2012

Payment time : from October 08, 2012 to November 02, 2012

Date of share transfer completion: November 22, 2012

### II. Consulting offering:

BAOVIET SECURITIES JOINT STOCK COMPANY ( BVSC)

### III. Result:

Object	Price issue	Number of shares registered to sell	Number of shares registered to buy	Number of distributed shares	Number of persons registered to buy	Number of distributed persons	Number of undistributed persons	Number of undistributed shares	Distributed ratio
1	2	3	4	5	5	7	8=6-7	9=3-5	10
Existing shareholders	10,000	20,250,000	19,395,903	19,395,903	599	599	0	854,097	95.78%
Total	10,000	20,250,000	19,395,903	19,395,903	599	599	0	854,097	95.78%

Number of undistributed shares was 854,097 shares which was distributed to other object by the BOD with price issue: VND10,000/ share.

IV. Result in sum:

1. Total distributed volume:

a. Total distributed volume to existing shareholders: 19,395,903 shares (95.78% of volume registered to sell)

b. Total distributed volume to other object: 854,097 shares (4.22% of volume registered to sell)

2. Total proceeds from the offering: VND202,500,000,000.

3. Total cost: VND136,600,000

+ Advisory costs : VND55,000,000

+ Licensing costs : VND35,000,000

+ Audit cost : VND28,000,000

+ Determining shareholders cost: VND10,000,000

+ Transfer money, publish cost : VND8,600,000

4. Total net revenue after the offering: VND202,363,400,000.

V. Capital structure of the issuer after the offering:

No.	Shareholder	Shares	Ratio
A	Total owner's capital	30,375,000	100,00%
1	Shareholders owning over 5% of voting shares	11,897,602	39.17%
2	Shareholders owning from 1% to 5% of voting shares	11,583,804	38.14%
3	Shareholders owning under 1% of voting shares	6,893,594	22.69%
B	In which:		
1	The State	29,783,778	98.09%
2	Foreign investors	581,222	1.91%

VI: List of names and ownership ratios of major shareholders:

Note	Shareholder	Shares	Ownership ratio
1	Thanh Thanh Cong Group	5,901,000	19.43%
2	GIA LAI ELECTRICITY JOINT STOCK COMPANY	3,000,000	9.88%
3	Société De Bourbon Tay Ninh	2,996,602	9.87%