

PV Oil Mekong: NOTICE OF AUCTION

Issuer: **Mekong Petroleum Joint Stock Company (PV Oil Mekong)**

Head office: 08 Phan Dinh Phung, Tan An Ward, Ninh Kieu District, Can Tho

Tel: (+84-710) 3810817 - Fax: (+84-710) 3810810.

The charter capital registered: **VND29,785,000,000**

Current charter capital: **VND350,446,780,000**

Volume for auction: **2,216,940 shares**

Stock type: common stock

Par value: VND10,000/share

Beginning price: **VND23,100 / share**

Conditions to participate in the auction: the investors said in the auction regulation promulgated by the Hochiminh Stock Exchange.

Time for registration and deposit: **from December 21, 2012 to 04:00pm January 11, 2013**

Time for submitting registration forms: **no latter than 3:00pm January 17, 2013.**

Auction date: **9:00am, January 21, 2013**

Auction venue: **Hochiminh Stock Exchange**

16 Vo Van Kiet, Nguyen Thai Binh Ward, District 1, HCMC

Time for settlement: **from January 22, 2013 to January 31, 2013**

Time to refund deposit to unsuccessful bidder: **from January 22, 2013 to January 28, 2013**

Place for registration and deposit:

<p><b>Viet Capital Securities Joint Stock Company (VCSC)</b> 136 Ham Nghi, District 1, HCMC 109 Tran Hung Dao, Hoan Kiem District, Ha Noi city</p>	<p><b>Ocean Securities Joint Stock Company (OCS)</b> Floor 2, 4 Lang Ha, Ba Dinh District, Ha Noi city 117 Nguyen Du, District 1, HCMC</p>
<p><b>Hochiminh City Securities Corporation (HSC)</b> Floor 1, No. 6 Thai Van Lung, District 1, HCMC Floor 5, 76 Le Lai, District 1, HCMC No.66A Tran Hung Dao, Hoan Kiem, Ha Noi</p>	<p><b>Baoviet Securities Joint Stock Company (BVSC)</b> 08 Le Thai To, Hoan Kiem District, Ha Noi city 11 Nguyen Cong Tru, District 1, HCMC Nguyen Van Cu, District 1, HCMC</p>
<p><b>Viet Dragon Securities Corporation (VDSC)</b> 141 Nguyen Du, District 1, HCMC 2C Thai Phien, Hai Ba Trung, Ha Noi city 50 Bis Yersin, Nha Trang, Khanh Hoa Phan Dinh Phung, Ninh Kieu District, Can Tho city</p> <p><b>Vietcombank Securities Company Ltd. (VCBS)</b> Floor 17, 198 Tran Quang Khai, Hoan Kiem District, Ha Noi city Floor 6, 63 Pham Ngoc Thach, District 3, HCMC Floor 2, Building TCT, 10 Hai Phong, Hai Chau, Da Nang city No.2 Hoa Binh Highway, Ninh Kieu District, Can Tho city Ground floor, 27 Le Loi, Vung Tau city, Ba Ria – Vung Tau Province</p> <p><b>Saigon Hanoi Securities Jont Stock Company (SHS)</b> 1 Yet Kieu, Hoan Kiem District, Ha Noi city 141-143 Ham Nghi, District 1, HCMC 97 Le Loi, Hai Chau, Da Nang city</p>	<p><b>ACB Securities Company Ltd. (ACBS)</b> 09 Le Ngo Cat, District 3, HCMC 51 Phan Dinh Phung, Phu Nhuan District, HCMC 27B Nguyen Dinh Chieu, District 1, HCMC 29 Ly Thuong Kiet, Ward 7, Tan Binh, HCMC 107 Truong Dinh, Ward 6, District 3, HCMC 747 Hong Bang, District 6, HCMC 29 Huynh Thuc Khang, Dng Da, Ha Noi 10 Phan Chu Trinh, Hoan Kiem, Ha Noi. 15 Hoang Dieu, Hong Bang, Hai Phong 218 Bach Dang, Hai Chau District, Da Nang Block A3-A8, 111 Hoang Hoa Tham, Vung Tau city 17 Nam Ky Khoi Nghia, Tan An Ward, Can Tho city 80 Quang Trung, Loc Tho, Nha Trang, Khanh Hoa 747-749 Le Thanh Tong, Ha Long, Quang Ninh</p>