

NOTICE OF AUCTION

- Issuer: **Khanh Hoa Trading and Investment Company (TIC)**
 - + Head office: 68 Yersin, Phuong Sai Ward, Nha Trang City, Khanh Hoa Province
 - + Tel: (+84-058) 3821227 Fax: (+84 – 058) 3827296
- Auctioneer: **Thuan An Corporation**
 - + Head office: 20 Le Quy Don, Phu Hoi Ward, Hue city
 - + Tel: (+84-054) 3834455 Fax: (+84-054) 3838989
- The charter capital registered: **VND82,000,000,000**
- Volume for auction: **2,450,000 shares**
- Beginning price: **VND10,000/share**
- Auction organizer: Hochiminh Stock Exchange
 - 16 Vo Van Kiet, Nguyen Thai Binh Ward, District 1, HCMC
- Conditions to participate in the auction: the investors said in the auction regulation of Thuan An Corporation by Khanh Hoa Trading and Investment Company (TIC) hold promulgated by the Hochiminh Stock Exchange
- Time for registration and deposit: **from 8:00am December 26, 2012 to 04:00pm January 17, 2013**
- Time for submitting registration forms: **no latter than 3:00pm January 23, 2013**
- Auction date: **9:00am January 25, 2013**
- Auction venue: **Hochiminh Stock Exchange**
 - 16 Vo Van Kiet, Nguyen Thai Binh Ward, District 1, HCMC
- Time for settlement: from 8:00am January 26, 2013 to 4:00pm February 04, 2013
- Time to refund deposit to unsuccessful bidder: from 8:00am January 28, 2013 to February 01, 2013
- Place for registration and deposit:

<p>ACB Securities Company Ltd. 09 Le Ngo Cat, District 3, HCMC 51 Phan Dinh Phung, Phu Nhuan District, HCMC 27B Nguyen Dinh Chieu, District 1, HCMC 29 Ly Thuong Kiet, Ward 7, Tan Binh District, HCMC 107 Truong Dinh, Ward 6, District 3, HCMC 747 Hong Bang, District 6, HCMC 29 Huynh Thuc Khang, Dong Da, Ha Noi. 10 Phan Chu Trinh, Hoan Kiem, Ha Noi 15 Hoang Dieu, Hong Bang District, Hai Phong city 218 Bach Dang, Hai Chau District, Da Nang city Block A3-A8, 111 Hoang Hoa Tham, Vung Tau city 17 Nam Ky Khoi Nghia, Tan An Ward, Can Tho 80 Quang Trung, Loc Tho, Nha Trang, Khanh Hoa 747-749 Le Thanh Tong, Ha Long, Quang Ninh</p>	<p>Viet Dragon Securities Corporation (VDSC) 141 Nguyen Du, District 1, HCMC 2C Thai Phien, Hai Ba Trung District, Ha Noi city 50 Bis Yersin, Nha Trang city, Khanh Hoa 8 Phan Dinh Phung, Ninh Kieu District, Can Tho city</p> <p>Vietcombank Securities Company Ltd. (VCBS) Floor 17, 198 Tran Quang Khai, Hoan Kiem District, Ha Noi city Floor 6, 63 Pham Ngoc Thach, District 3, HCMC Floor 2, Building TCT, 10 Hai Phong, Hai Chau, Da Nang city No. 2 Highway Hoa Binh, Ninh Kieu District, Can Tho city Ground floor, No. 27 Le Loi, Vung Tau city, Ba Ria Vung Tau Province.</p>
<p>BaoViet Securities Joint Stock Company (BVSC) 08 Le Thai To, Hoan Kiem District, Ha Noi city Nguyen Cong Tru, District 1, HCMC 146 Nguyen Van Cu, District 1, HCMC</p>	<p>Saigon Hanoi Securities Joint Stock Company (SHS) No. 1 Yet Kieu, Hoan Kiem District, Ha Noi city 141-143 Ham Nghi, District 1, HCMC 97 Le Loi, Hai Chau District, Da Nang city</p>
<p>Ocean Securities Joint Stock Company (OCS) Floor 2, No. 4 Lang Ha, Ba Dinh District, Ha Noi city No.117 Nguyen Du, District 1, HCMC</p>	<p>Viet Capital Securities Joint Stock Company (VCSC) No. 136 Ham Nghi, District 1, HCMC 109 Tran Hung Dao, Hoan Kiem District, Ha Noi city</p>