

NOTICE OF AUCTION

1. Offering organization: **Saigontourist Holding Company**
Head office: 23 Le Loi, Ben Nghe Ward, District 1, HCMC.
Tel: (+84-8) 38292291 Fax: (+84-8) 38243229
2. Auctioneer: **Kien Long Commercial Joint Stock Bank (KIEN LONG BANK)**
Head office: 44 Pham Hong Thai, Rach Gia City, Kien Giang Province.
Tel: (+84-77) 3869950 Fax: (+84-77) 3877538
Website: www.kienlongbank.vn
3. The charter capital : **VND3,000,000,000,000**
4. Volume for auction : **5,000,000 shares**
5. Beginning price : VND8,780/share
6. Auction organizer : Hochiminh Stock Exchange
7. Conditions to participate in the auction: the investors said in the auction regulation of **Kien Long Commercial Joint Stock Bank (KIEN LONG BANK)** by **Saigontourist Holding Company** hold promulgated by the Hochiminh Stock Exchange.
8. Time for registration and deposit: **from September 25, 2012 to 04:00pm October 08, 2012**
9. Time for submitting registration forms: **no latter than 3:00pm October 15, 2012**
10. Auction date : **9:00am October 17, 2012**
11. Auction venue : **Hochiminh Stock Exchange**
16 Vo Van Kiet, Nguyen Thai Binh Ward, District 1, HCMC
12. Time for settlement: from **October 18, 2012 to October 29, 2012**
13. Time to refund deposit to unsuccessful bidder: from **October 18, 2012 to October 25, 2012**
14. Place for registration and deposit:

<p>1. SaigonTourist Securities Corporation (STSC) Floor 3, 63 Pham Ngoc Thach, District 3, HCMC</p>	<p>2. Viet Capital Securities Joint Stock Company (VCS) 136 Ham Nghi, District 1, HCMC 109 Tran Hung Dao, Hoan Kiem District, Ha Noi City.</p>
<p>3- Hochiminh City Securities Corporation (HSC) Floor 1, No.6 Thai Van Lung, District 1, HCMC Floor 5-6, Building AB, 76 Le Lai, District 1, HCMC No. 66A Tran Hung Dao, Hoan Kiem District, Ha Noi City.</p>	<p>4. ACB Securities Company Ltd. (ACBS) 09 Le Ngo Cat, District 3, HCMC No.51 Phan Dinh Phung, Phu Nhuan District, HCMC No.27B Nguyen Dinh Chieu, Dakao Ward, District 1, HCMC No.29 Ly Thuong Kiet, Ward 7, Tan Binh District, HCMC 107 N Truong Dinh, Ward 6, District 3, HCMC</p>

<p>5- Vietcombank Securities Company Ltd. Floor 17, 198 Tran Quang Khai, Hoan Kiem, Ha Noi Floor 6, 63 Pham Ngoc Thach, District 3, HCMC Floor 2, Building TCT, 10 Hai Phong, Hai Chau District, Da Nang city 2 Highway Hoa Binh, Ninh Kieu District, Can Tho city Ground Floor, 27 Le Loi, Vung Tau city, Ba Ria Vung Tau</p>	<p>747 Hong Bang, District 6, HCMC 95-97 Tran Quoc Toan, Hoan Kiem District, Ha Noi city. 57B Phan Chu Trinh, Hoan Kiem District, Ha Noi city. 15 Hoang Dieu, Hong Bang District, Hai Phong city 218 Bach Dang, Hai Chau District, Da Nang city 467-469 Nguyen An Ninh, Vung Tau city, Ba Ria – Vung Tau 17-19 Nam Ky Khoi Nghia, Can Tho city 80 Quang Trung, Loc Tho, Nha Trang, Khanh Hoa 747-749 Le Thanh Tong, Ha Long city, Quang Ninh</p>
<p>6- Ocean Securities Joint Stock Company (OCS) Floor 2, Building No. 4 Lang Ha, Ba Dinh District, Ha Noi city No.117 Nguyen Du, District 1, HCMC</p>	<p>7. Saigon Hanoi Securities Joint Stock Company (SHS) 09 Dao Duy Anh, Dong Da, Ha Noi city. 141-143 Ham Nghi, District 1, HCMC. 97 Le Loi, Hai Chau District, Da Nang city</p>