

NOTICE OF AUCTION

1. Issuer: **Vina Sugar II Corporation (VINASUGARII)**
2. Head office: 54-56 Le Quoc Hung, Ward 12, District 4, HCMC.
3. Tel: (+84-8) 394400653 - Fax: (+84-08) 38260535.
4. Chartered capital: **VND685,000,000,000**
5. Volume for auction: **16,765,900 shares**
6. Stock type: common stock
7. Par value: VND10,000/share
8. Beginning price: **VND10,100/ share**
9. Conditions to participate in the auction: the investors said in the auction regulation Vina Sugar II Corporation (VINASUGARII) promulgated by the Hochiminh Stock Exchange.
10. Time for registration and deposit: **from 08:00am January 28, 2013 to 04:00pm February 26, 2013**
11. Time for submitting registration forms: **no latter than 3:00pm March 04, 2013.**
12. Auction date: **9:00am, March 06, 2013**
13. Auction venue: **Hochiminh Stock Exchange**
16Vo Van Kiet, Nguyen Thai Binh Ward, District 1, HCMC
14. Time for settlement: **from March 07, 2013 to March 18, 2013**
15. Time to refund deposit to unsuccessful bidder: **from March 07, 2013 to March 13, 2013**
16. Place for registration and deposit:

<p>1/ Baoviet Securities Joint Stock Company 8 Le Thai To, Hoan Kiem District, Ha Noi city 11 Nguyen Cong Tru, District 1, HCMC 146 Nguyen Van Cu, District 1, HCMC</p>	<p>6/ Hochiminh City Securities Corporation Floor 1, No. 6 Thai Van Lung, District 1, HCMC Floor 5-6, Building AB, 76 Le Lai, District 1, HCMC No.66A Tran Hung Dao, Hoan Kiem District, Ha Noi city</p>
<p>2/ Ocean Securities Joint Stock Company Floor 2, No. 4 Lang Ha, Ba Dinh District, Ha Noi city No.117-119 Nguyen Du, District 1, HCMC</p>	<p>7/ Viet Capital Securities Joint Stock Company Floor 3 Vinatex, No. 10-12 Nguyen Hue, District 1, HCMC 109 Tran Hung Dao, Hoan Kiem District, Ha Noi city</p>
<p>3/ Saigon Ha Noi Securities Joint Stock Company 1 Yet Kieu, Hoan Kiem, Ha Noi city 141-143 Ham Nghi, District 1, HCMC 97 Le Loi, Hai Chau District, Da Nang city</p>	<p>8/ The First Securities Joint Stock Company 9 Hoang Van Thu, Thu Dau Mot, Binh Duong 521 Hong Bang, Ward 14, District 5, HCMC Floor 3, No. 81-83 Loo Duc, Hai Ba Trung, Ha Noi city</p>
<p>4/ Vietnam Bank for Industry and Trade Securities Joint Stock Company 306 Ba Trieu, Hai Ba Trung, Ha Noi city 49 Ton That Dam, District 1, HCMC 41 Cao Thang, District 3, HCMC</p>	<p>9/ ACB Securities Company Ltd. 9 Le Ngo Cat, District 3, HCMC 51 Phan Dinh Phung, Phu Nhuan District, HCMC No. 27B Nguyen Dinh Chieu, Dakao, District 1, HCMC No. 29 Ly Thuong Kiet, Ward 7, Tan Binh District, HCMC 107 N Truong Dinh, Ward 6, District 3, HCMC 747 Hong Bang, District 6, HCMC Floor 2, Block A3-A8, 111 Hoang Hoa Tham, Vung Tau city 17-19 Nam Ky Khoi Nghia, Can Tho city 218 Bach Dang, Hai Chau, Da Nang city 80 Quang Trung, Loc Tho, Nha Trang, Khanh Hoa 29 Huynh Thuc Khang, Dong Da, Ha Noi city. 10 Phan Chu Trinh, Hoan Kiem, Ha Noi city. 15 Hoang Dieu, Hong Bang District, Hai Phong 747-749 Le Thanh Tong, Ha Long, Quang Ninh</p>
<p>5/ Viet Dragon Securities Corporation 141 Nguyen Du, District 1, HCMC 2C Thai Phien, Le Dai Hanh, Hai Ba Trung District, Ha Noi city 50 Bis Yersin, Nha Trang city, Khanh Hoa 8 Phan Dinh Phung, Ninh Kieu District, Can Tho city</p>	