

## **LSS: LASUCO reports the result of public bond offering**

Lam Son Sugar Joint Stock Corporation (LASUCO JSC) has announced the result of public bond offering as follows:

### **I. Stock:**

1. Name of bond : Bond of Lam Son Sugar Joint Stock Corporation
2. Bond type : convertible bond
3. Par value : VND100,000 / bond
4. Bond term : 24 months
5. Interest payment : paid on the last business day after every 12 months, in cash.
6. Bond interest : 12%/year
7. Offering volume : 2,000,000 bonds
8. Capital expected to be mobilized: VND200 billion
9. Issue date : October 10, 2012
10. Offering date : September 05, 2012
11. Finish date : October 23, 2012
12. Registration time : from September 05, 2012 to September 28, 2012
13. Payment time : from September 05, 2012 to September 28, 2012
14. Time to distribute bonds: October 24, 2012
15. Time to register to buy fractional bonds, undistributed bonds: from October 10, 2012 to October 16, 2012
16. Time to distribute fractional bonds, undistributed bonds: October 23, 2012.

**II. Underwriter** : none

**III. Distribution agent** : none

**IV. Result:**

<b>Investor</b>	<b>Offering price (VND1,000/ bond)</b>	<b>Offering volume (bond)</b>	<b>Number of bonds registered to buy</b>	<b>Number of distributed bonds</b>	<b>Number of persons registering to buy</b>	<b>Number of distributed persons</b>	<b>Number of undistributed persons</b>	<b>Number of remaining bonds</b>	<b>Distributed ratio</b>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Individual investors	100	905,229	844.816	844.816	490	490			100%
- Domestic	100	898,483	841.451	841.451	469	469			100%
- Foreign	100	6,746	3,365	3,365	21	21			100%
2. Institutional investors	100	1,094,771	1,491,695	1,155,184	32	29	3		100%
- Domestic	100	803,285	984,103	916,065	20	19	1		100%
- Foreign	100	291,486	507,592	239,119	12	10	2		100%
<b>Total</b>		<b>2,000,000</b>	<b>2,336,511</b>	<b>2,000,000</b>	<b>522</b>	<b>519</b>	<b>3</b>		<b>100%</b>

**V. Result in sum:**

1. Total distributed volume: 2,000,000 bonds (100% of total issued bonds). In which:

- To the existing shareholders: 1,500,000 bonds
  - To sugarcane growers: 300,000 bonds
  - To manager, employees: 200,000 bonds.
2. Total proceeds from the offering: VND200,000,000,000.
  3. Total cost: VND0.
  4. Total net proceeds: VND200,000,000,000.

**VI. Capital structure of the issuer after the offering:**

No.	Item	Before the offering	After the offering
1	Total liabilities	1,257,662	1,185,124
2	Short-term liabilities	950,589	815,963
3	Long-term liabilities, including:	307,073	369,161
	- <i>Bond</i>		200,000
4	Total owner's equity	1,263,349	1,280,138
5	Ratio of liabilities to equity ( <i>time</i> )	0.99	0.92

The number of bonds held by foreign investors after the offering is worth VND24,248,400,000 and accounts for 12.12% of outstanding bonds.