

## LCM: Report on the result of share issuance

Lao Cai Mineral Exploitation and Processing Joint Stock Company has reported the result of share issuance as follows:

### I. Stock in the issuance:

1. Name of stock: Stock of Lao Cai Mineral Exploitation and Processing Joint Stock Company
2. Stock type: common stock
3. Stock code: LCM
4. Par value: VND10,000/share
5. Number of shares estimated to be issued: 12,852,000 shares
6. Charter capital before the issuance: VND85,680,000,000
7. Charter capital after the issuance: VND214,200,000,000
8. Issue price: VND10,000/share
9. Offering method: Offering 12,852,000 shares to existing shareholders with exercise ratio: 1:1.5
10. Finish days: November 07, 2012

### II. Result:

Object	Offering price (VND/share)	Number of offered shares	Number of distributed shares	Number of distributed persons	Number of undistributed persons	Number of remaining shares	Distributed ratio
1.Existing shareholders	10,000	12,852,000	12,128,234	959	156	723,766	94.358%
Domestic investors	10,000	12,647,970	11,940,884	950	152	707,086	92.910%
Foreign investor	10,000	204,030	187,350	9	4	16,680	1.458%
2. Plan to deal with fractional shares	10,000	723,766	723,766	6	0	0	5.632%
Total		12,852,000	12,852,000	965	0	0	100%

*The distributed shares will be rounded down. The fractional shares which are less than 01 will be rounded to zero.*

*The undistributed shares (if any) and fractional parts will be offered to other investors by the Board of Directors.*

**III. Result in sum:**

1. Total distributed volume: **12,852,000 shares** (100% of total issued volume).

**IV. Capital structure of the issuer after the offering:**

Shareholder	VND1,000	Ratio (%)
<b>Total owner's capital</b>	<b>214,200,000</b>	<b>100</b>
- Founding shareholders	0	0
- Major shareholders	57,000,000	26.84
- Shareholders owning under 1% of shares with voting shares	137,368,250	64.1
- Treasury shares	0	0
In which:		
- The State	0	0
- Foreign investors	0	0

**V: List of names and ownership ratios of major shareholders:**

Note	Shareholder	Shares	Ownership ratio
1	Mr. Bui Duc Thanh	3,750,000	17.5%
2	Ms. Luu Thi Thanh Mai	2,000,000	9.34%