

TLH: Result of public offering

Tien Len Steel Corporation Joint - Stock Company disclosed results of share offerings to public:

I. Stock:

- Stock name: Stock of Tien Len Steel Corporation Joint - Stock Company
- Stock type: common stock
- Par value: VND10,000/share
- Offering volume: 18,800,353 shares
- Issue date: January 28, 2013
- Starting date of the issue: January 28, 2013
- Closing date of the issue: February 05, 2013
- Deadline for share transfer: March 05, 2013

II. Underwriter: none

III. Distributor: none

IV. Result of the offering:

Investor	Offering price <i>(VND/ share)</i>	Offering volume <i>(share)</i>	Registered volume <i>(share)</i>	Distributed volume <i>(share)</i>	Number of investors <i>(person)</i>	Distributed investors <i>(person)</i>	Undistributed investors <i>(person)</i>	Remaining shares <i>(share)</i>	Distributed ratio <i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
Employee		178,604	178,604	178,604	256	256	0		0.98%
Current shareholders		9,478,065	8,981,867	8,981,867	356	356	0		59.00%
Outside		8,744,482	8,744,482	8,744,482	336	336	0		47.77%
- Foreign shareholders		399,202	399,202	399,202	14	14	0		2.12%
Total		18,800,353	18,304,155	18,304,155	962	962	0	(*)496,198	97.36%

V. Summary result:

- Total distributed shares: 18,304,155 shares (97.36% of the total issued shares)
- Total proceeds from the offering: VND0
- Total expenses: VND 30 million

VI. Capital structure after the offering:

Item	1,000 VND	Ratio (%)
Total owner's equity	806,856,880	100.00

- Founding shareholder		
- Major shareholder	316,648,320	39.24
- Shareholders who holds stake from 1% to under 5% of voting shares	220,427,440	27.32
Shareholders who holds stake under 1% of voting shares	2012,271,820	26.30
Treasury shares	57,509,300	7.13
Including:		
- State	-	
- Foreign	10,761,880	1.33

List of major shareholders:

	Shareholder	Owning volume	Owning ratio
1	Nguyen Van Quang	7,599,325	9.42%
2	Nguyen Manh Ha	14,932,324	18.51%

3	Pham Thi Hong	9,133,183	11.32%
4	Shareholders of TLH	5,750,930	7.13%