

GMC: Result of public offering

Sai Gon Garment Manufacturing Trade Joint Stock Company disclosed results of share offerings to public:

I. Stock:

- Stock name: Stock of Sai Gon Garment Manufacturing Trade Joint Stock Company
- Stock type: common stock
- Par value: VND10,000/share
- Offering volume: 1,763,862 shares
- Total proceeds from the offering: estimated 21,166,344,000 dong
- Starting date of the issue: December 14, 2012
- Closing date of the issue: February 22, 2013
- Time of registration to buy: from January 08, 2013 to January 31, 2013
- Payment date:

Time to register to buy shares: from January 08, 2013 to February 04, 2013.

Time to sell and apportion odd shares left: from February 21, 2013 to February 22, 2013

- Deadline for share transfer: estimated March 28, 2013

II. Underwriter: none

III. Distributor: none

IV. Result of the offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1.State (existing shareholders)	12,000	177,771	177,771	177,771	1	1	-	-	100.00
2.Other shareholders	12,000	1,586,091	1,478,569	1,478,569	727	727	-	107,522	93.22
<i>Local shareholders</i>		1,346,647	1,290,202	1,290,202	680	680	-	56,445	95.81
Individuals		1,021,031	1,124,020	1,124,020	669	669	-	(102,989)	110.09
Organizations		325,616	166,182	166,182	11	11	-	159,434	51.04
- Foreign shareholders		239,444	188,367	188,367	47	47	-	51,077	78.67
Individuals		83,875	74,988	74,988	43	43	-	8,887	89.40

Organizations		155,569	113,379	113,379	4	4	-	42,190	72.88
3.Handling fractional shares	12,000	-	107,520	107,520	13	13	-	(107,520)	-
Individuals			107,520	107,520	13	13		(107,520)	
Organizations		-	-	-	-	-	-	-	-
Total		1,763,862	1,763,860	1,763,860	730	730	-	2	100.00

V. Summary result:

- Total distributed shares: 1,763,860 shares (100% of the total issued shares)
- Total proceeds from the offering: VND21,166,320,000
- Total expenses: 115,050,000 dong
- Total net proceeds from the offering: 21,051,270,000 dong

VI. Capital structure after the offering:

Item	1,000 VND	Ratio (%)
Total owner's equity	106,324,310	100.00
- Founding shareholder	-	-
- Major shareholder	48,010,630	45.15
- Shareholders who holds stake from 1% to under 5% of voting shares	30,453,550	28.64

Shareholders who holds stake under 1% of voting shares	27,367,530	25.74
Treasury shares	492,600	0.46
Including:		
- State	10,666,270	10.03
- Foreign	13,855,860	13.03