

NOTICE OF AUCTION

1. Issuer: **SaiGon VRG Investment Holding Corporation (SVRG Corp)**
2. Head office: Block TT2-1, Street D4, Dong Nam Industrial Park, Hoa Phu Ward, Cu Chi District, HCMC.
3. The charter capital registered : **VND1,000,000,000,000**
Current charter capital : **VND 525,130,604,280**
4. Volume for auction : **16,800,000 shares**
5. Stock type : common stock
6. Par value : VND10,000/share
7. Beginning price : **VND11,400 / share**
8. Conditions to participate in the auction: the investors said in the auction regulation of **SaiGon VRG Investment Holding Corporation (SVRG Corp)** promulgated by the Hochiminh Stock Exchange.
9. Consulting company: MB Securities Joint Stock Company (MB) – HCMC Branch
10. Time for registration and deposit: **from 08:00am March 29, 2013 to 04:00pm April 17, 2013**
11. Time for submitting registration forms: **no latter than 3:00pm April 24, 2013.**
12. Auction date : 9:00am, April 26, 2013
13. Auction venue : **Hochiminh Stock Exchange**
16Vo Van Kiet, Nguyen Thai Binh Ward, District 1, HCMC
14. Time for settlement : **from April 27, 2013 to May 06, 2013**
15. Time to refund deposit to unsuccessful bidder: **from May 02, 2013 to May 07, 2013.**
16. Place for registration and deposit:

<p>1. MB Securities Joint Stock Company (MBS) Floor 2, No. 1-5 Le Duan, District 1, HCMC Building MB, No. 3 Lieu Giai, Ba Dinh District, Ha Noi city</p>	<p>5. Viet Capital Securities Joint Stock Company (VCSC) Floor 3, No. 10 Nguyen Hue, District 1, HCMC 109 Tran Hung Dao, Hoan Kiem District, Ha Noi city</p>
<p>2. BaoViet Securities Joint Stock Company (BVSC) 8 Le Thai To, Hoan Kiem District, Ha Noi city 11 Nguyen Cong Tru, District 1, HCMC 146 Nguyen Van Cu, District 1, HCMC</p>	<p>6. Hochiminh City Securities Corporation (HSC) Floor 1, No. 6 Thai Van Lung, District 1, HCMC Floor 5, 76 Le Lai, District 1, HCMC No. 66A Tran Hung Dao, Hoan Kiem District, Ha Noi city</p>
<p>3. Viet Dragon Securities Corporation (VDSC) 141 Nguyen Du, District 1, HCMC 2C Thai Phien, Hai Ba Trung District, Ha Noi city 50 Bis Yersin, Nha Trang city, Khanh Hoa 8 Phan Dinh Phung, Ninh Kieu District, Can Tho city</p> <p>4. Vietcombank Securities Company Ltd. (VCBS)</p>	<p>7. ACB Securities Company Ltd. (ACBS) 9 Le Ngo Cat, District 3, HCMC 51 Phan Dinh Phung, Phu Nhuan District, Ho Chi Minh city 27B Nguyen Dinh Chieu, District 1, HCMC 29 Ly Thuong Kiet, Ward 7, Tan Binh District, HCMC</p>

<p>Floor 17, 198 Tran Quang Khai, Hoan Kiem District, Ha Noi city</p> <p>Floor 6, 63 Pham Ngoc Thach, District 3, HCMC</p> <p>Floor 2, 10 Hai Phong, Hai Chau District, Da Nang city</p> <p>No. 2 Hoa Binh Highway, Ninh Kieu District, Can Tho city</p> <p>No. 27 Le Loi, Vung Tau city, Ba Ria – Vung Tau Province</p>	<p>107 N Truong Dinh, Ward 6, District 3, HCMC</p> <p>747 Hong Bang, District 6, HCMC</p> <p>29 Huynh Thuc Khang, Dong Da, Ha Noi city.</p> <p>10 Phan Chu Trinh, Hoan Kiem, Ha Noi city.</p> <p>15 Hoang Dieu, Hong Bang District, Hai Phong city</p> <p>218 Bach Dang, Hai Chau, Da Nang city</p> <p>Block A3-A8, 111 Hoang Hoa Tham, Vung Tau city</p> <p>17 Nam Ky Khoi Nghia, Tan An , Can Tho city</p> <p>80 Quang Trung, Loc Tho, Nha Trang, Khanh Hoa</p> <p>747-749 Le Thanh Tong, Ha Long, Quang Ninh</p>
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