

TTF: Result of share offering to existing shareholders

Truong Thanh Furniture Corporation (TTFC) disclosed results of share offerings to existing shareholders:

I. Stock:

- Stock name: Stock of Truong Thanh Furniture Corporation (TTFC)
- Stock type: common stock
- Par value: VND10,000/share
- Offering volume: 19,686,571 shares
- Total proceeds from the offering: estimated 98,432,855,000 dongs
- Objects: to the existing shareholders
- Exercise ratio: 2:1 (a shareholder owning 02 shares will get 01 new share).
- Ex-right date: January 10, 2013
- Record date: January 14, 2013
- Starting date of the offer: January 04, 2013
- Closing date of the offer: March 21, 2013
- Time of registration to buy: from January 21, 2013 to February 22, 2013

- Time to register to buy shares: from January 21, 2013 to March 21, 2013
- Deadline for share transfer: estimated April 22, 2013

II. Consultant: BaoViet Securities Company JSC

Head office: 8 Le Thai To, Hoan Kiem District, Ha Noi, Viet Nam

HCMC Branch: 233 Dong Khoi, District 1, HCMC, Viet Nam

III. Underwriter: Saigon Ha Noi Securities JSC (SHS)

IV. Result of the offering:

<b>Investor</b>	<b>Offering price (VND/ share)</b>	<b>Offering volume (share)</b>	<b>Registered volume (share)</b>	<b>Distributed volume (share)</b>	<b>Number of investors (person)</b>	<b>Distributed investors (person)</b>	<b>Undistributed investors (person)</b>	<b>Remaining shares (share)</b>	<b>Distributed ratio (%)</b>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
Existing shareholders	5,000	19,686,571	7,257,174	7,257,174	1,070	1,070	0	12,429,397	36.86%
<b>Total</b>		<b>19,686,571</b>	<b>7,257,174</b>	<b>7,257,174</b>	<b>1,070</b>	<b>1,070</b>	<b>0</b>	<b>12,429,397</b>	<b>36.86%</b>

V. Summary result:

- Total distributed shares: 19,686,571 shares (100% of the total issued shares)
- Total proceeds from the offering: 98,432,855,000 dongs
- Total expenses: 3,128,485,650 dongs

- Total net proceeds from the offering: 95,304,369,350 dong

VI. Capital structure after the offering:

Item	1,000 VND	Ratio (%)
Total owner's equity	59,060,177	100.00
- Founding shareholder	-	-
- Major shareholder	24,319,727	41.18%
- Shareholders who holds stake from 1% to under 5% of voting shares	12,218,179	20.69%
Shareholders who holds stake under 1% of voting shares	22,522,271	38.13%
Including:		
- State	57,307,623	97.03%
- Foreign	1,752,554	2.97%