

PAN: PAN Pacific announces the result of share private placement

PAN Pacific Corporation announced the result of share private placement as follows:

I. Stock in the private placement:

1. Stock name: Stock of PAN Pacific Corporation
2. Stock type: common stock
3. Par value: VND10,000/share
4. Offer volume: 8,500,000 shares
5. Total estimated proceeds: VND170 billion.
6. Starting date: January 30, 2013
7. Finish date: April 02, 2013

II. Result of the private placement:

1. Total distributed shares: 8,500,000 shares
2. Selling price: VND24,000/share
 - High price: VND24,000/share
 - Low price: VND24,000/share
 - Average price: VND24,000/share
3. Total proceeds from the private placement: VND204,000,000,000.
4. Total expenses: VND1,280,000,000.

Including:

- Underwriting fee: VND 0
 - Distributing fee: VND 0
 - Consulting fee: VND1,260,000,000.
 - Auditing fee: VND20,000,000.
 - Other expenses: VND 0.
5. Total net proceeds: VND202,720,000,000.

III. List and owning ratio of investors in the private placement:

No.	Investor	Owning volume before the private placement (*)	Distributed volume	Owning volume after the private placement	Owning ratio after the private placement
1	Mutual Fund Populus		2,000,000	2,000,000	9.98%
2	Sai Gon Securities Incorporation	1,493,280	1,700,000	3,193,280	15.93%
3	NDH Vietnam Co., Ltd	1,844,380	1,140,000	2,984,380	14.88%
4	SSI Real Estate Investment Trust Corporation	102,300	1,000,000	1,102,300	5.50%
5	CSC Vietnam Joint Stock Company	5,000	800,000	805,000	4.01%
6	Michael Louis Rosen		750,000	750,000	3.74%
7	Nguyen Saigon Co., Ltd.	969,200	500,000	1,469,200	7.33%
8	Hoang Thu Huong	205,830	200,000	405,830	2.02%
9	Nguyen Thi Hong Yen	384,080	200,000	584,080	2.91%
10	Nguyen Thi Thanh Ha		110,000	110,000	0.55%
11	Kan Chan Hong Christopher	160,000	100,000	260,000	1.30%
	Total	5,164,070	8,500,000	13,664,070	68.15%

(*) based on the shareholder list on record date of March 27, 2013.