

PXS: Result of public offering

Petroleum Equipment Assembly and Metal Structure Joint Stock Company disclosed results of share offerings under Employee Stock Ownership Plans (ESOPs):

I. Stock:

- Stock name: Stock of Petroleum Equipment Assembly And Metal Structure Joint Stock Company.
- Stock type: common stock
- Par value: VND10,000/share
- Offering volume: 22,510,801 shares
- Offering value: VND 225,108,000,000
- Issue date: November 05, 2012
- Starting date of the issue: November 05, 2012
- Closing date of the issue: February 27, 2013
- Registration time: from December 13, 2012 to February 27, 2013
- Date of payment: from February 27, 2013
- Deadline for share transfer: February 27, 2013

II. Distributor: none

III. Result of the offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
-Employees	10,000	22,510,801	1,058,460	1,058,460	1,581	1,581	0	(1,058,460)	
- Current shareholders	10,000		2,054,200	2,054,200	15	15	0	20,456,601	
- Foreign shareholders	10,000								
Total	-	22,510,801	3,112,660	3,112,660	1,596	1,596	0	19,398,141	13.82%

IV. Summary result:

- Total distributed shares 3,112,660 shares (13.82% of the total issued shares)
- Proceeds: VND 31,126,600,000
- Total expenses: VND 25,000,000
- Net proceeds: VND 31,126,600,000

V. Capital structure after the offering:

Item	1,000 VND	Ratio (%)
Total owner's equity	406,036,610	100%

- Founding shareholder		
- Major shareholder		
- Shareholders who holds stake from 1% to under 5% of voting shares		
Shareholders who holds stake under 5% of voting shares		
Including:		
- State		
- Foreign		