

PTK: Resolution of the 2013 Annual General Meeting

Phu Think Metallurgy Joint Stock Company announced the resolution of the 2013 Annual General Meeting on May 15, 2013 as follows:

Article 1: Approved the profit and loss in 2012 and business plan for 2013:

- The profit and loss in 2012:
 - + Total venue: 126 billion dongs
 - + Profit before tax: 9.1 billion dongs
- Business plan for 2013:
 - + Charter capital: 432 billion dongs
 - + Total revenue: 250 billion dongs
 - + Profit after tax: 30 billion dongs

Article 2: Approved the reports of the Board of Supervisors in 2012 and plan for 2013.

Article 3: Approved the reports of the Board of Directors.

Article 4: Approved the audited financial statements in 2012.

Article 5: Approved to plan the profit distribution in 2012.

Unit: VND

Distribution profit

- | | |
|---|----------------|
| - Allotting 80% to investment & development funds | 12,200,085,818 |
| - Allotting 10% to financial reserve fund | 1,525,010,727 |
| - Allotting 5% to bonus & welfare funds | 762,505,364 |
| - Earnings profit in 2012 (5%) | 762,505,363 |
| - Dividend ratio (0%) | 0 |

Article 6: Approved the remuneration of the Board of Directors, the Board of Supervisors in 2012 and plan for 2013:

Remuneration in 2012:

- Total remuneration for the Board of Directors: 120,000,000 dongs
- Total remuneration for the Board of Supervisors: 36,000,000 dongs

Plan remuneration for 2013:

- Total remuneration for the Board of Directors: 180,000,000 dongs
- Total remuneration for the Board of Supervisors: 72,000,000 dongs

Article 7: Approved to choose auditing company for the reviewed semi-annual financial statements and financial statements in 2013.

Article 8: Approved to issue shares for the increase its charter capital.

- Names of stock: Stock of Phu Thinh Metallurgy Joint Stock Company
- Stock type: common stock
- Outstanding shares: 21,600,000 shares
- Issue volume expected: 21,600,000 shares
- Par value: VND10,000/share
- Total value: 216,000,000,000 dongs
- Volume of shares after issuing: 43,200,000 shares
- Issue method: offering shares to public
- Time of implementation: in 2013
- Objects: PTK's shareholders are the shareholders list issued.
- Issue price: VND10,000/share
- Exercise ratio: 1:1 (The one who owns 01 share at the record date will receive 01 right, 01 right will receive 01 new share).
- Rights to buy shares are transferred only once.
- The new shares are transferable
- Plan to deal with fractional shares: The undistributed shares will be offered to other objects at a price not less than to existing shareholders.
- Purpose for the share offering: to fund its investment, production and gold mine.

- All stock dividends shall be registered for additional depository at VSD and listing on HOSE.
- The Meeting authorized the Board of Directors to execute necessary procedures.

Article 9: Approved the registration Nguyen Hong Tien from the position BOD Chairman and to add appointment of Mr. Nguyen Tuan Nha member of the Board of Directors as BOD Chairman.

Article 10: This resolution takes effect as from May 15, 2013.