

VTF: Result of public offering

Viet Thang Feed Joint Stock Company disclosed results of share offerings under Employee Stock Ownership Plans (ESOPs):

I. Stock:

- Stock name: Stock of Viet Thang Feed Joint Stock Company
- Stock type: common stock
- Par value: VND10,000/share
- Offering volume: 10,512,754 shares
- Offering value: VND 210,255,080,000
- Record date: March 20, 2013
- Starting date of the issue: March 27, 2013
- Closing date of the issue: May 06, 2013
- Registration time: from March 27, 2013 to April 24, 2013
- Date of payment: from March 27, 2013 to April 24, 2013
- Deadline for share transfer: from May 20, 2013 to May 31, 2013

II. Underwriter: none

III. Distributor: none

IV. Result of the offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Current shareholders:	20,000	10,512,754	10,334,128	10,334,128	135	135		178,626	98.30
- Local shareholders		10,347,549	10,198,228	10,198,228	126	126		149,321	98.56
- Foreign shareholders		165,205	135,900	135,900	9	9		29,305	82.26
Total		10,512,754	10,334,128	10,334,128	135	135		178,626	98.30

V. Summary result:

- Total distributed shares: 10,334,128 shares (98.30% of issued shares)
- Proceeds: VND 206,682,560,000
- Total expenses: VND 254,100,000
- Net proceeds: VND 206,428,460,000

VI. Capital structure after the offering:

Item	1,000 VND	Ratio
Total owner's equity	313,596,370	100%
- Founding shareholder		
- Major shareholder	174,450,000	55.63
- Shareholders who holds stake from 1% to under 5% of voting shares	74,307,490	23.70
- Shareholders who holds stake under 1% of voting shares	64,838,880	20.67
Including:		
- State		
- Foreign	4,663,100	1.49

List of major shareholders:

	Shareholder	Owning volume	Owning ratio
1	Hung Vuong JSC	17,445,000	55.63%