

HBC: Announcement of result of share private placement

Hoa Binh Construction & Real Estate Corporation announced the result of share private placement as follows:

Stock in the private placement:

- Stock name: Stock of Hoa Binh Construction & Real Estate Corporation
- Stock type: common stock
- Par value: VND10,000/share
- Total estimated issue volume: 15,000,000 shares
- Total estimated proceeds: VND309,570,000,000.
- Starting date: March 01, 2013
- Finish date: May 01, 2013

Result of the private placement:

- Total distributed shares: 10,000,000 shares (66.67% of total estimated issue volume)
- Selling price:
 - + High price: VND20,681/share
 - + Low price: VND20,681/share
 - + Average price: VND20,681/share
- Total proceeds from the private placement: VND206,810,000,000.
- Total expenses: VND4,293,700,000.
- Including:
 - + Consulting fee: VND4,136,200,000.
 - + Escrow account fee: VND157,500,000.
 - + Total net proceeds: VND202,516,300,000.

List and owning ratio of investors in the private placement:

No.	Investor	Owning volume before the private placement	Distributed volume	Owning volume after the private placement	Owning ratio after the private placement
1	Lucerne Enterprise Ltd.	0	10,000,000	10,000,000	19.39%

Capital structure of the issuer after the offering:

Item	VND1,000	Ratio
Total owner's capital (Charter capital)	515,806,640	100.00%
Founding shareholders	0	0 %
Shareholders owning over 5%	212,763,950	41.25%
Shareholders owning from 1% to 5%	132,589,330	25.71%
Shareholders owning under 1%	130,728,460	25.34%
Treasury stock	39,724,900	7.70%
Domestic shareholders	288,131,850	55.86%
The State	0	0%
Foreign shareholders	187,949,890	36.44%