

JVC: Result of public offering

Japan Vietnam Medical Instrument Joint Stock Company disclosed results of share offerings according Certificate No.02/GCN-UNCK dated January 24, 2013 as follows:

I. Stock:

- Stock name: Japan Vietnam Medical Instrument Joint Stock Company
 - Stock type: common stock
 - Par value: VND10,000/share
 - Offering volume: 13,987,600 shares
- Issue 4,070,000 shares to swap for shareholders of Kyoto Medical Science (KMS);
- Issue 9,917,600 shares to offer the existing shareholders.
- Offering value: VND148,764,000,000
 - Record date: February 08, 2013
 - Start date: March 04, 2013
 - Finish date: May 03, 2013
 - Time register to buy and swap shares: from March 04, 2013 to March 26, 2013

- Payment date: from March 04, 2013 to March 26, 2013
- Payment date according the plan to deal with fractional shares: from April 22, 2013 to May 03, 2013.

II. Consulting organization: Viet Capital Securities Joint Stock Company – Ha Noi Branch

- Floor 6, Building No. 109 Tran Hung Dao, Hoan Kiem District, Ha Noi city
- Tel: (84-4) 62626999 Fax: (84-4) 62782688

III. Distributor:

- 4,070,000 shares for swap to KMS's shareholders with swap ratio: 1:0.74 (01 KMS share will be swapped for 0.74 JVC share).
- 9,917,600 shares for the offering to existing shareholders with exercise ratio: 10:28 (The one who owns 100 shares will receive 01 right, 100 rights will buy 28 new shares).

IV. Result of the offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
Issue shares to swap for KMS's shareholders									
Current shareholders:		4,070,000	4,070,000	4,070,000	04	04	0	0	100%

Total		4,070,000	4,070,000	4,070,000	04	04	0	0	100%
Issue shares to the existing shareholders									
- Local shareholders	15,000	3,113,917	97,757	97,757	11	11	0	3,016,160	3.14%
Current shareholders	15,000	9,917,600	7,801,924	7,801,924	739	739	0	2,115,676	78.67%
- Foreign shareholders	15,000	6,803,683	9,819,843	9,819,843	729	729	0		144.33%
Foreigners	15,000	4,857,943	7,122,343	6,852,243	17	17	0		141.05%
Total		9,917,600	9,917,600	9,917,600	740	740	0	0	100%

V. Summary result:

- Total distributed shares: 13,987,600 shares (100% of the total issued shares)
- Proceeds: VND 148,764,000,000
- Total expenses: VND 750,000,000
- Net proceeds: VND 148,014,000,000

VI. Capital structure after the offering:

Item	1,000 VND	Ratio
Total owner's equity	494,075,990	100%
- Founding shareholder	0	0%
- Major shareholder	353,595,970	71.57%
- Shareholders who holds stake from 1% to under 5% of voting shares	54,518,330	11.03%

- Shareholders who holds stake under 1% of voting shares	85,961,690	17.40%
Including:		
- State	-	0%
- Foreign	242,080,330	49.00%

List of major shareholders:

	Shareholder	Owning volume	Owning ratio
1	DI ASIAN INDUSTRIAL FUND, L.P.	15,344,400	31.06%
2	VIETNAM EQUITY HOLDING	3,412,302	6.91%
3	VIETNAM HOLDING LIMITED	3,295,395	6.67%
4	LE VAN HUONG	13,307,500	16.93%