

HAG: Result of public offering

HAGL Joint Stock Company disclosed results of share offerings under Employee Stock Ownership Plans (ESOPs):

I. Stock:

- Stock name: Stock of HAGL Joint Stock Company
- Stock type: common stock
- Par value: VND10,000/share
- Offering volume: 107,474,210 shares
- Offering value: VND1,074,742,100,000
- Ex-right date: April 04, 2013
- Record date: April 08, 2013
- Issue date: March 22, 2013
- Finish date: June 04, 2013
- Registration time for purchase (the existing shareholders exercise right): from April 22, 2013 to May 22, 2013
- Registration time for purchase (the number of fractional and un-purchased shares): from June 03, 2013 to June 04, 2013.

- Time to pay money to buy shares(the existing shareholders exercise right): from April 22, 2013 to May 22, 2013
- Time to pay money to buy shares (the number of fractional and un-purchased shares): from June 03, 2013 to June 04, 2013
- Deadline for share transfer: June 18, 2013

II. Underwriter: none

III. Distributor: none

IV. Result of the offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Current shareholders:	10,000	107,474,210	105,526,392	105,526,392	5,221	5,221		1,947,818	98.19%
- Local shareholders	10,000	70,404,966	70,861,450	70,861,450	4,728	4,728		(456,484)	100.65%
- Foreign shareholders	10,000	37,069,244	34,664,942	34,664,942	493	493		2,404,302	93.51%
2. Handling fractional shares	10,000	1,947,818	1,947,818	1,947,818	1	1			100.00%
Total		107,474,210	107,474,210	107,474,210	5,222	5,222			100%

V. Summary result:

- Total distributed shares: 107,474,210 shares (100% of issued shares)
- Proceeds: VND 1,074,742,100,000
- Total expenses: VND 22,142,330,000
- Net proceeds: VND 1,052,599,770,000

VI. Capital structure after the offering:

Item	1,000 VND	Ratio
Total owner's equity	6,448,452,590	100%
- Founding shareholder	3,247,244,910	50.36%
- Major shareholder		
-Shareholders who holds stake from 1% to under 5% of voting shares	1,607,976,440	24.94%
- Shareholders who holds stake under 1% of voting shares	1,593,231,240	24.71%
Including:		
- State		
- Foreign	2,200,111,620	34.12%

List of major shareholders:

	Shareholder	Owning volume	Owning ratio
1	Doan Nguyen Duc	311,605,030	48.32%