

TCR: Result of share issue for dividend payment

Taicera Enterprise Company has reported the result of share issue for dividend payment as follows:

I. Stock:

- Stock name: Stock of Taicera Enterprise Company
- Stock type: common stock
- Par value: VND10,000/share
- Number of shares expected to be issued: 1,297,181 shares
- Purpose: to pay the 2012 dividends in stock
- Record date: June 26, 2013
- Ex-right date: June 24, 2013

II. Underwriter: none

III. Distributor: none

IV. Result of the offering:

Investor	Registered volume <i>(share)</i>	Distributed volume <i>(share)</i>	Distributed investors <i>(person)</i>	Remaining shares <i>(share)</i>	Distributed ratio <i>(%)</i>
1	2	3	4	5=2-3	6=3/2
Current shareholders					
1.Unlisted shareholders	1,001,130	1,001,121	21	9	100%
2.Listed shareholders	296,051	294,899	3,281	1,152	100%
Total	1,297,181	1,296,020	3,302	1,161	100%

V. Summary result:

- Total distributed shares: 1,297,181 shares (100% of the total issued shares)
- Number of distributed shares to existing shareholders: 1,296,020 shares (99.91% of the total issued shares)
- Number of treasury shares: 1,161 shares (0.09% of the total issued shares)

VI. Capital structure after issuing shares:

Item	1,000 VND	Ratio (%)
------	-----------	-----------

Total owner's equity	445,421,280,000	100.00
-Shareholder who holds stake over 5% of voting shares	205,135,980,000	46.05
- Shareholders who holds stake from 1% to under 5% of voting shares	146,104,260,000	32.80
Shareholders who holds stake under 1% of voting shares	94,123,800,000	21.13
Treasury shares	67,240,000	0.02

VII: Structure of listed shares:

	Shareholder	Owning volume	Number of shareholders	Owning ratio
1	State	5,180,264	3,149	50.94
	Individual	5,172,129	3,102	50.86
	Organization	8,135	47	0.08
2	Foreign	4,983,008	131	49.00
	Individual	4,098,808	119	40.30
	Organization	884,200	12	8.70
3	Treasury shares	6,653	1	0.06
	Total	10,169,925	3,281	100.00