

### **KDC: Report on a share issuance to swap Vinabico's shares**

Kinh Do Corporation has reported the result of share issuance after issuing new shares in order to exchange with shares of Vinabico Joint Stock Company, as follows:

I. Stock in the issuance:

- Stock: Stock of Kinh Do Corporation
- Stock type: common stock
- Par value: VND10,000/share
- Number of shares offered: 1,105,704 shares
- Issue date: June 12, 2013
- Starting date of the issuance: June 12, 2013
- Finish date of the issuance: July 05, 2013
- Subscription period: from June 27, 2013 to July 05, 2013.
- Date of share transfer completion: July 30, 2013.

II. Underwriter: none

III. Distribution agent: none

IV. Result of the issuance:

Object	Conversion ratio	Number of shares	Number of shares	Number of distributed	Number of	Number of distributed	Number of undistributed	Number of remaining	Distributed ratio
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		offered	subscribed	shares	subscribers	persons	persons	shares	
1	2	3	4	5	6	7	8=6-7	9=3-5	10=5/4
Shareholders of Vinabico	2.2:1	1,105,704	1,105,645	1,105,645	128	128	0	59	100%
<b>Total</b>		<b>1,105,704</b>	<b>1,105,645</b>	<b>1,105,645</b>	<b>128</b>	<b>128</b>	<b>0</b>	<b>59</b>	<b>100%</b>

The remaining shares (59 shares) are fractional shares which are not enough to be converted into 01 KDC share. Therefore, they will be cancelled.

### **V. Result in sum:**

1. Total distributed volume: 1,105,645 shares (99.99% of total offered shares).
2. Total proceeds from the offering: 0. (Because this is an issuance for the purpose of share conversion)
3. Total cost: VND610,000,000.
  - Underwriting cost : 0
  - Distribution cost : 0
  - Audit cost : 0
  - Advisory cost : VND600,000,000.
  - Issue fee : VND10,000,000.
4. Total net revenue after the offering: 0. (Because this is an issuance for the purpose of share conversion)

### **VI. Capital structure of the issuer after the offering:**

No.	Shareholder	Amount	Ratio
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		<i>(VNDI,000)</i>	
<b>1</b>	<b>Total owner's capital</b>	<b>1,676,282,700</b>	<b>100,00%</b>
2	Founding shareholders	-	0%
3	Major shareholders	731,750,430	42.3%
4	Shareholders owning from 1% to 5% of voting shares	526,399,820	31.4%
5	Shareholders owning under 1% of voting shares	436,132,450	26%
	- The State	3,322,410	0%
	- Foreign shareholders	783,378,650	47%

**VII: List of names and ownership ratios of major shareholders (owning from 5% and over) after the issuance:**

<b>Note</b>	<b>Shareholder</b>	<b>Number of shares</b>	<b>Holding ratio</b>
1	Tran Le Nguyen	13,988,748	8.35%
2	Kinh Do Investment Co., Ltd.	14,056,214	8.39%
3	PPK Co., Ltd.	17,408,762	10.39%
4	Dempsey Hill Asia Master Fund	9,121,319	5.44%
5	Ezaki Glico Co., Ltd.	16,800,000	10.02%
	<b>Total</b>	<b>71,375,043</b>	<b>42.3%</b>