



No.:256/2013/CV-TGD-VINGROUP

Re: Disclosure of information regarding the Decision
of the Board of Management of Vingroup Joint Stock
Company

Hanoi, 25 June 2013

Respectfully submitted to: - *State Securities Commission*
- *Ho Chi Minh City Stock Exchange*

Vingroup Joint Stock Company (“Vingroup”), having the securities code of VIC, would like to present our compliments to you.

With regard to the obligation of information disclosure by the listed companies as laid down in Circular No. 52/2012/TT/BTC dated 5 April 2012 of the Ministry of Finance, Vingroup hereby notifies you that:

On 24 June 2013, the Chairman of the Board of Management on behalf of the Board of Management of Vingroup has issued a Decision regarding the increase of Vingroup’s Charter Capital (based on the result of the conversion of international Bonds into shares (batch 4)).

We attach hereto the Decision for your reference.

Thank you very much.

VINGROUP JOINT STOCK COMPANY
GENERAL DIRECTOR

To:

- *As stated above;*
- *Office for record.*

(signed & sealed)

LE THI THU THUY

No.: 57/2013/QĐ-HDQT-VINGROUP

Hanoi, 24 June 2013

**DECISION OF THE BOARD OF MANAGEMENT
OF VINGROUP JOINT STOCK COMPANY**

(Re: Approval for the increase in Charter Capital due to the conversion of international Bonds into shares)

THE BOARD OF MANAGEMENT

- Pursuant to the Law on Enterprises of the Socialist Republic of Vietnam dated 29 November 2005;
- Pursuant to the Charter of Vingroup Joint Stock Company (“Vingroup”);
- Pursuant to Resolution of the General Shareholders’ Meeting of Vingroup No. 01/2012/NQ-DHDCD-VINCOM JSC dated 22 March 2012 (obtained by collecting written opinion);
- Pursuant to Meeting minutes of the Board of Management of Vingroup No.:07/2013/BB-HDQT-VINGROUP dated 11 March 2013 regarding approval in principal for the conversion of international Bonds into shares;
- Pursuant to the Report of Vingroup General Director on the result of the conversion of international Bonds into shares dated 20 June 2013.

DECIDES:

Article 1: To increase the Charter Capital of Vingroup, as follows:

1. Registered charter capital: VND9,284,585,470,000
2. Increased amount: VND1,741,660,000
3. Amended charter capital (upon the increase): VND 9,286,327,130,000
(In words: Nine thousand two hundred eighty six billion three hundred twenty seven million one hundred and thirty thousand dong)
4. Date of amendment: 19 June 2013
5. Form of increasing charter capital: issuing additional ordinary shares due to the conversion of international bonds into shares (batch 4)
6. Upon the increase of charter capital, the shareholding structure shall be changed as follows:

No.	Name of Shareholder	Total number of shares upon the increase in	Total value of the shareholding upon the	Percentage of the

		charter capital (share)	increase in charter capital (VND)	shareholding
1	Pham Hong Linh (founding shareholder)	3,941,508	39,415,080,000	0.42%
2	Other shareholders	924,691,205	9,246,912,050,000	99.58%
	Total	928,632,713	9,286,327,130,000	100%

Article 2: Amendment to Schedule 2 of the current Vingroup Charter to be compatible with the aforementioned revised content, as follows:

Amendment to Schedule 2: Details of Vingroup Charter Capital

Assigning the Legal Representative of Vingroup to complete and execute for the issuance of the amended Schedule of the current Charter of Vingroup, which has been updated with the revised content mentioned above.

Article 3: Implementation

Assigning the Legal Representative of Vingroup and/or other person as authorised by the Legal Representative to execute documents and carry out necessary procedures for the conversion, registration of the increased charter capital, depository and listing of additional shares issued for the purpose of the conversion at State Securities Commission, the Business Registration Office, Ho Chi Minh City Stock Exchange, Vietnam Securities Depository and other relevant authorities.

Article 4: Effectiveness

This Decision takes effects as from the signing date.

The Board of Management, the Board of Directors, and Heads of pertinent Department/Divisions of Vingroup are responsible for implementing this Decision.

ON BEHALF OF

**THE BOARD OF MANAGEMENT
CHAIRMAN**

(signed & sealed)

PHAM NHAT VUONG

To:

- As stated in Article 4;
- Vingroup's office for record.