## SFI: Report on bond issuance result

Sea & Air Freight International (SAFI) disclosed the result of corporate bond issuance as follows:

## I. <u>Information on the result of corporate bond issuance:</u>

No.	Term	Expected issue volume	Actual issue volume	Bond type	Nominal interest rate	Issue date	Interest payment method	Depository institution
1	01 year	VND20 billion	VND20 billion	convertible bond	9%/year	July 04, 2013	Bond interest will be paid within 30 days from the mature date.	Vietnam Industry Securities Company
Total		VND20	VND20					
		billion	billion					

## II. <u>List of bondholders:</u>

Investor	Value (VND billion)	Issue date	Mature date	Proportion
I. Domestic investor	20	July 04, 2013	July 04, 2014	100%
1. Institutional investor	-	-	-	-
a. Credit institution	-	-	-	-
b. Investment fund	-	-	-	-
c. Securities company	-	-	-	-
d. Insurance company	-	-	-	-
dd. Other companies	-	-	-	-
2. Individual investor	20	July 04, 2013	July 04, 2014	100%
II. Foreign investor	0	July 04, 2013	July 04, 2014	0%
1. Institutional investor	-	-	-	-
a. Credit institution	-	-	-	-
b. Investment fund	-	-	-	-
c. Securities company	-	-	-	-
d. Insurance company	-	-	-	-
dd. Other companies	-	-	_	-
2. Individual investor	_	_	_	_
Total	20	July 04, 2013	July 04, 2014	100%