

BID: Result of public offering

Joint Stock Commercial Bank for Investment and Development of Vietnam disclosed results of share offerings to public:

I. Stock:

- Stock name: Stock of Joint Stock Commercial Bank for Investment and Development of Vietnam
- Stock type: common stock
- Par value: VND10,000/share
- Total number of issuing shares: 510,040,685 shares
- + Issuing shares to pay dividends: 104,193,492 shares
- + Issuing shares to existing shareholders: 405,847,193 shares
- Total proceeds from the offering: estimated 4,058,471,930,000 dongs
- Record date: June 25, 2013
- Starting date of the issue: July 05, 2013
- Closing date of the issue: August 01, 2013
- Time of registration to buy shares: from July 05, 2013 to July 25, 2013

stock									
<i>To pay 2012 dividend in stock</i>		104,193,492	104,184,909	104,184,909	17,359	17,359	0	8,583	99.992%
Total		104,193,492	104,184,909	104,184,909	17,359	17,359	0	8,583 (**)	
Total (I)+(II)		510,040,685	508,839,766	510,032,102				8,583	99.998%

(*)The Board of Directors decided the undistributed shares of 1,192,336 shares will be distributed to BIDV Trade Union Investment Joint Stock Company at VND10,000/shares.

(**)The number of fractional shares (if any) to pay stock dividends are 8,583 shares. In which: 8,410 shares will be paid in cash at VND10,000/share and 173 shares will be cancelled.

V. Summary result:

- Total distributed shares: 510,032,102 shares (99.998% of the total issued shares)
- Total proceeds from the offering: 4,058,471,930,000 dong
- Total expenses: 1,056,500,000 dong
- Total net proceeds from the offering: 4,058,471,930,000 dong

VI. Capital structure after the offering:

Item	VND	Ratio (%)
Total owner's equity	25,112,026,440,000	
- Founding shareholder		
- Major shareholder	26,920,240,210,000	95.76%

Shareholders who holds stake under 1% of voting shares	1,191,786,230,000	4.24%
Including:		
- State	1,190,340,060,000	4.235%
- Foreign	1,446,170,000	0.005