

## **TRA: Result of public offering**

Traphaco Joint Stock Company disclosed results of share offerings to public:

### **I. Stock:**

- Stock name: Stock of Traphaco Joint Stock Company
- Stock type: common stock
- Par value: VND10,000/share
- Offering volume: 12,336,690 shares
- Total proceeds from the offering: estimated 123,336,900,000 dong
- Issue date: May 16, 2013
- Starting date of the offer: June 14, 2013
- Closing date of the offer: July 12, 2013
- Time of registration to buy shares: from June 14, 2013 to July 12, 2013
- Payment date: from June 14, 2013 to July 12, 2013
- Deadline for share transfer: July 12, 2013

II. Underwriter: none

III. Distributor: none

IV. Result of the offering:

<b>Investor</b>	<b>Offering price</b> <i>(VND/ share)</i>	<b>Offering volume</b> <i>(share)</i>	<b>Registered volume</b> <i>(share)</i>	<b>Distributed volume</b> <i>(share)</i>	<b>Number of investors</b> <i>(person)</i>	<b>Distributed investors</b> <i>(person)</i>	<b>Undistributed investors</b> <i>(person)</i>	<b>Remaining shares</b> <i>(share)</i>	<b>Distributed ratio</b> <i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1.State (current shareholders)	20,000	6,168,345	6,154,805	6,154,805	892	892	0	13,540	99.78%
2.Bonus shares to existing shareholders	0	6,168,345	6,168,264	6,168,264	1,047	1,030	17	81	99.99%
3.Handling fractional shares	20,000		13,540	13,540	01	01	0	0	100%
<b>Total</b>		<b>12,336,690</b>	<b>12,336,609</b>	<b>12,336,609</b>	<b>1,047</b>	<b>1,030</b>	<b>17</b>	<b>81</b>	<b>99.998%</b>

V. Summary result:

- Total distributed shares: 12,336,609 shares (99.998% of the total issued shares)
- Total proceeds from the offering: 123,366,910,000 dong

- Total expenses: 20,000,000 dongs
- Total net proceeds from the offering: 123,366,910,000 dongs

VI. Capital structure after the offering:

<b>Item</b>	<b>1,000 VND</b>	<b>Ratio (%)</b>
Total owner's equity	246,764,330	100
- Founding shareholder	88,014,960	35.67
- Major shareholder	164,661,290	68.75
Shareholders who holds stake under 1% of voting shares	42,853,220	17.37
Including:		
- State	88,014,960	35.67
- Foreign	111,557,860	45.21