

DLG: Correction to the result of public share offering

Duc Long Gia Lai Group Joint Stock Company corrected the result of public share offering as follows:

I. Stock:

- Stock name: Stock of Duc Long Gia Lai Group Joint Stock Company
- Stock type: common stock
- Par value: VND10,000/share
- Number of shares registered to be offered: 69,744,898 shares
- Total estimated proceeds: VND697,448,980,000
- Record date: August 07, 2014
- Starting date of the offering: August 18, 2014
- Closing date of the offering: September 22, 2014
- Registration time: + Time for rights transfer: from August 18, 2014 to September 10, 2014
+ Time to register and pay money to buy stock: from August 18, 2014 to September 12, 2014
- Date of payment: from August 18, 2014 to September 12, 2014. Date of payment to buy unsold shares: from September 19, 2014 to September 23, 2014. However, investors paid money to buy shares on September 22, 2014
- Deadline for share transfer: estimated in October 2014

II. Underwriter: Vien Dong Securities Corporation

III. Distributor: none

IV. Result of the offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
Issue shares to existing shareholders									
1. Current shareholders	10,000	69,744,898	20,572,766	20,572,766	275	275	0	49,172,132	29.5%
Handling fractional shares	10,000	49,172,132	49,172,132	49,172,132	15	15	0	0	70.5%
Total			69,744,898	69,744,898	290	290	0	0	100%
Total	11,000	236,400	236,400	236,400	1	1	0	0	100%

1. Summary result:

- Total distributed shares: 69,744,898 shares (100% of issued shares)
- Total proceeds: VND697,448,578,434
- Total expenses: **VND283,500,000**
- Net proceeds: **VND697,165,078,434**

2. Capital structure after the offering:

- Offer shares to existing shareholders: 69,744,898 shares
- Issue shares to pay dividend for 2013: 4,184,421 shares

- Issue shares to increase charter capital from owners' equity: 5,579,291 shares

Item	10,000 VND	Ratio
Total owner's equity	149,253,508	100
- Founding shareholder	0	0
- Major shareholder	33,840,387	22.67
- Shareholders who holds stake under 1% of voting shares	43,746,574	29.31
Including:		
- State	0	0
- Foreign	157,204	0.11

List of major shareholders:

	Shareholder	Owning volume	Owning ratio
1	Mr. Bui Phap	33,840,387	22.67%