

DHG: Explanation for consolidate business result in the first 09 months of 2014

DHG Pharmaceutical Joint Stock Company has explained the decrease in profit of the first 09 months of 2014 compared to the same period of 2013:

By: Million dongs

	The first 09 months of 2014		The first 09 months of 2013		Difference			
					Quarter 3		09 months	
	Quarter 3	09 months	Quarter 3	09 months	Value	Ratio	Value	Ratio
Net revenue	908,384	2,601,446	806,350	2,300,767	102,034	12.65%	300,679	13.07%
Cost of goods sold	178,116	515,993	272,351	583,626	-94,236	-34.60%	-67,633	-11.59%
Profit after tax	142,362	413,595	209,207	453,728	-66,845	-31.95%	-40,134	-8.85%

Reason:

Revenue in Quarter 3/2014 increased 12.65% and revenue in the first 09 months of 2014 increased 13.07%

In 2013, the firm distributed Science and Technology fund by 5% of profit after tax and in Quarter 3/2013 revenue from transferring Eugica brand by VND122 billion, leading to profit in Quarter 3/2014 and the first 09 months of 2014 was less than 2013.

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					Quarter 3		09 months	
	Quarter 3	09 months	Quarter 3	09 months	Value	Ratio	Value	Ratio
Profit before tax	178,116	515,993	162,860	488,378	15,256	9.37%	27,615	5.65%
Profit after tax	142,362	413,595	130,339	389,104	12,022	9.22%	24,490	6.29%