

## **MWG: Result of share issue for dividend payment & capital increase**

Mobile World Investment Corporation has reported the result of share issue for dividend payment as follows:

### **I. Information on stock:**

1. Stock name: Stock of Mobile World Investment Corporation
2. Charter capital: VND627,231,710,000
3. Number of outstanding shares: 62,723,171 shares
4. Number of treasury shares: 3,283 shares
5. Stock type: common share
6. Stock code: MWG
7. Par value: VND10,000/ share
8. Number of shares expected to be issued: 43,903,921 shares
9. Purpose: to invest and expand business of subsidiaries.
10. Record date: October 10, 2014
11. Ex-right date: October 08, 2014
12. Estimated trading date: in November 2014.

### **II. Result:**

1. Number of distributed shares: 43,902,490 shares. In which:
  - Issuing shares from the capital surplus: 4,201,541 shares;
  - Paying stock dividends for 2014 from the undistributed after-tax profit: 39,700,949 shares.
2. Financial resource for issuing shares from the owner's capital: the capital surplus according to the audited financial statements for the first six months of 2014.
  - Capital surplus before issuing: VND78,733,108,286;
  - Issuing bonus shares from the capital surplus: VND42,015,410,000.
  - The remaining capital surplus after issuing: VND36,717,698,286.
3. Financial resource for paying stock dividends for 2014: the undistributed after-tax profit according to the audited financial statements for the first six months of 2014.
  - The undistributed after-tax profit before issuing: VND413,451,980,208;
  - Paying interim dividend in stock for 2014: VND397,009,490,000.

- The remaining undistributed after-tax profit after issuing: VND16,442,490,208.
4. Number of distributed shareholders: 1461 shareholders.
  5. Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares will be cancelled.
  6. Total number of current shares (October 15, 2014): 106,625,661 shares
    - ✓ Number of outstanding shares: 106,622,378 shares
    - ✓ Number of treasury shares: 3,283 shares.