

## DOWACO: Notice of Auction

1. Owner: Dong Nai Water Supply Company Limited (DOWACO)
2. Head office: 48 Cach mang thang tam Street, Quyet Thang Ward, Bien Hoa City, Dong Nai Province.
3. Chartered capital : VND1,000,000,000,000 (100,000,000 shares)

In which:

- State-owned volume: 64,000,000 shares (64% of charter capital)
  - Volume offered to employees: 2,846,400 shares (2.85% of charter capital)
  - Volume offered to investors: 18,153,600 shares (18.155% of charter capital)
  - Volume offered to strategic investors: 15,000,000 shares (15% of charter capital)
4. Stock type : common stock
  5. Par value : VND10,000/share
  6. Volume for auction : 18,153,600 shares
  7. Beginning price : VND10,100 / share
  8. Auction organizer : Hochiminh Stock Exchange
  9. Conditions to participate in the auction: the investors said in the auction regulation of DOWACO promulgated by the Hochiminh Stock Exchange.
  10. Time for registration and deposit: from 8:00 October 22,2014 to 16:00 November 07, 2014.
  11. Time for submitting registration forms: no later than 3:00pm November 13, 2014
  12. Auction date : 9:00am November 17, 2014
  13. Auction venue : Hochiminh Stock Exchange – 16 Vo Van Kiet, District 1, HCMC
  14. Time for settlement: from November 18, 2014 to 16:00 November 27, 2014
  15. Time to refund deposit to unsuccessful bidder: from November 18, 2014 to November 24, 2014