

IDI: Announcement of a public offering

According to Certificate No.77/GCN-UBCK by the Chairman of State Securities Commission on September 26, 2014, International Development & Investment Corporation announced a public offering:

- Listed firm: International Development & Investment Corporation
- Stock symbol: IDI
- Stock type: Common Stock
- Par value: VND10,000
- Total offering volume: **39,900,000 shares**
- Objects: existing shareholders and employees
- Offering 38,000,000 shares to its existing shareholders with exercise ratio: 6:5. At the record date, a shareholder owning 06 shares will be entitled to buy 05 new shares. The volume receive will be rounded down. The undistributed shares (if any) and fractional parts will be offered to other investors by the Board of Directors, at price VND10,000/share.
*For example, if shareholder A owns 123 shares at the record date, he will receive: $(123*5)/6 = 102,5$ shares. Therefore, shareholder A will have the right to buy 102 new shares.*
- Offering 1,900,000 shares to its employees. The restricted transfer period within 01 year from the finished date of issuing.
- Total capital need to be mobilized: VND399,000,000,000
- Purpose: to add long and medium-term capital for cooking oil degum factory; to built seafood factory with capacity 120,000 tons/year; to add capital in cash for activities business.
- Offering price: VND10,000/share
- Minimum number registered to buy shares: 01 share
- Registration place:
 - + Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
 - + Shareholders whose shares have not been deposited: at International Development & Investment Corporation.
- Link to information on prospectus: <http://www.idiseafood.com>

- Bank for blocking depository money:
- + Account name: International Development & Investment Corporation
- + Account number of VND: 0151000505129 at Vietcombank – An Giang Branch.