

## **CII: CII to issue 40,000 ESOP shares**

On October 28, 2014, Hochiminh City Infrastructure Investment Joint Stock Company announced that it would issue 40,000 shares for an employee stock ownership plan (ESOP), with main details as follows:

### **I. Introduction on issuer:**

1. Issuer: Hochiminh City Infrastructure Investment Joint Stock Company
2. Trading name: Hochiminh City Infrastructure Investment Joint Stock Company
3. Head office: 50 Ton That Dam, Nguyen Thai Binh, District 1, HCMC  
Tel. (848) 39141904 Fax: (848) 39141910
4. Stock code: CII
5. Charter capital: VND1,155,930,000,000
6. Account opened at: Vietinbank – Branch 11 - HCMC
7. Business Registration Certificate No. 0302483177 issued by Hochiminh City Authority for Planning and Investment dated December 24, 2001, 14<sup>th</sup> change was on October 03, 2014

**II. Issue purpose:** To issue shares according to ESOP

### **III. Plan of share issue according to ESOP**

1. Share name: Shares of Hochiminh City Infrastructure Investment Joint Stock Company
2. Type of share: Common share
3. Par value: VND 10,000/share
4. Total number of shares: 115,527,000 shares
5. Number of outstanding shares: 115,527,000 shares
6. Number of treasury shares: 0 share
7. Number of shares to be issued: 40,000 shares, in which
  - The ESOP in 2007: 20,000 shares
  - The ESOP in 2008: 20,000 shares
8. Total issue value: VND 400,000,000
9. Exercise rate: 0.035%
10. Transfer restriction: according to ESOP
11. Implementation date: estimated from November 06, 2014 to November 21, 2014.