

SKG: Report on the result of share issuance

Superdong Fast Ferry Kien Giang Joint Stock Company has reported the result of share issuance as follows:

I. Stock in the issuance:

1. Name of stock: Stock of Superdong Fast Ferry Kien Giang Joint Stock Company
2. Charter capital: VND174,748,540,000.
3. Number of outstanding shares before the issuance: 17,474,854 shares
4. Number of treasury shares before the issuance: 0 share
5. Stock type: common stock
6. Stock code: SKG
7. Par value: VND10,000/share
8. Number of shares estimated to be issued: 2,525,150 shares
9. Purpose: additional issue to pay for the 2013 dividend
10. Record date: September 18, 2014
11. Ex-right date: September 16, 2014
12. Estimated trading date: November 03, 2014

II. Result:

1. Number of distributed shares: 2,524,938 shares
2. Number of distributed shareholders: 444 shareholders
3. Plan for fractional share treatment: the additional shares will be rounded down. The fractional parts will be paid in cash at par value.

*For example, if shareholder A owns 101 shares at the record date, he will receive: $113/782$ or 14.45%. However, because of rounding down, he will receive only 14 new shares and VND5,900 ($=0.59 \text{ share} * \text{VND}10,000$).*

4. Total number of shares on October 01, 2014:

- Outstanding shares: 19,999,792 shares
- Treasury shares: 0 share