

CTI: The record date for share issuance and right issue

Cuongthuan Investment Corporation announces the record date for share issuance and right issue:

- Stock symbol: **CTI**
- Ex-right date: October 13, 2014
- Record date: October 15, 2014

1. Purpose:

Issuing shares to increase its charter capital from owner's equity

Implementing shareholders' rights

2. Contents:

a. Issuing shares to increase its charter capital from owner's equity

- Volume registered to issue: **1,500,000 shares**
- Exercise ratio: 10% (a shareholder owning 10 shares will get 01 new share).
- Plan for fractional and undistributed shares:

The distributed shares will be rounded down. The fractional shares which are less than 01 will be canceled.

For example, if shareholder A owns 152 shares at the record date, he will receive: $152 \times 10\% = 15.2$ shares. However, because of rounding down, he will receive only 15 new shares.

Place of implementation:

- Shareholders whose shares have been deposited: shareholders make procedures to transfer rights and deposit money to buy shares at the securities firms where the shares have been deposited.
- Shareholders whose shares have not been deposited: at Cuongthuan Investment Corporation, 168, Area 11, An Binh Ward, Bien Hoa City, Dong Nai Province.

b. Implementing shareholders' rights:

- Volume registered to issue: **16,500,000 shares**
- Issue price: VND10,000/share
- Exercise ratio: 10:11 (a shareholder owning 10 shares will buy 11 new shares).
- Plan for fractional and undistributed shares:

The distributed shares will be rounded down. The undistributed shares (if any) and fractional parts will be offered to other investors by the Board of Directors.

For example, if shareholder A owns 152 shares at the record date, he will receive: $152 \times 11:10 = 167.2$ shares. However, because of rounding down, he will receive 167 new shares.

Principle for rights transfer:

- Time of transfer: from October 21, 2014 to November 13, 2014
- Rights are transferred only once

Regulation on stock purchase:

- Time for registration and payment: from October 21, 2014 to November 17, 2014
- The new shares are transferable.

Place of implementation:

- Shareholders whose shares have been deposited: shareholders make procedures to transfer rights and deposit money to buy shares at the securities firms where the shares have been deposited.
- Shareholders whose shares have not been deposited: at Cuongthuan Investment Corporation, 168, Area 11, An Binh Ward, Bien Hoa City, Dong Nai Province.
- Bank for blocking depository money:
 - Account name: Cuongthuan Investment Corporation
 - Account number of VND: 012 100 667 6679 at VCB – Dong Nai Branch.
- Link to information on prospectus: <http://www.cuongthuan.vn>
<http://www.bvsc.com.vn>