

ASM: Result of share issue for capital increase

Sao Mai Group Corporation has reported the result of share issue for capital increase as follows:

I. Information on stock:

1. Stock name: Stock of Sao Mai Group Corporation
2. Charter capital: VND476,834,400,000
3. Number of outstanding shares before the issuance: 47,683,440 shares
4. Number of treasury shares before the issuance: 0 shares
5. Stock type: common share
6. Stock code: ASM
7. Par value: 10,000 dongs / share
8. Number of shares expected to be issued: 9,536,688 shares
9. Purpose: to increase the charter capital from the owner's capital.
10. Record date: September 22, 2014
11. Ex-right date: September 18, 2014
12. Estimated trading date: October 2014.

II. Result:

1. Number of distributed shares: 9,536,688 shares
2. Number of distributed shareholders: 1,920 shareholders.
3. Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares will be cancelled.
4. Total number of current shares (October 01, 2014):
 - ✓ Number of outstanding shares: 57,220,128 shares
 - ✓ Number of treasury shares: 0 shares.