

### **JVC: Result of public share offering**

Japan Vietnam Medical Instrument Joint Stock Company disclosed the result of public share offering as follows:

**I. Stock:**

- Stock name: Stock of Japan Vietnam Medical Instrument Joint Stock Company
- Stock type: common stock
- Par value: VND10,000/share
- Number of shares registered to be offered: 50,000,076 shares
- Total estimated proceeds: VND750,000,000,000
- Offering price: VND10,000/share
- Record date: November 04, 2014
- Starting date of the offering: October 22, 2014
- Closing date of the offering: January 09, 2015
- Registration time: from November 07, 2014 to December 04, 2014
- Date of payment: from November 07, 2014 to January 12, 2015
- Deadline for share transfer: January 09, 2015

II. Underwriter: none

III. Distributor: none

IV. Result of the offering:

<b>Investor</b>	<b>Offering price (VND/ share)</b>	<b>Offering volume (share)</b>	<b>Registered volume (share)</b>	<b>Distributed volume (share)</b>	<b>Number of investors (person)</b>	<b>Distributed investors (person)</b>	<b>Undistributed investors (person)</b>	<b>Remaining shares (share)</b>	<b>Distributed ratio (%)</b>
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1	2	3	4	5	6	7	8=6-7	9=3-5	10
1.Current shareholders	15,000	50,000,076	21,942,538	21,942,538	1,176	1,176	0	28,057,538	44.00%
2.Handling fractional shares	15,000	28,057,538	28,057,538	28,057,538	13	13	0	0	56.00%
In which: Foreigner	15,000	24,500,037	24,500,037	24,500,037	44	44	0	0	49.00%
<b>Total</b>		<b>50,000,076</b>	<b>50,000,076</b>	<b>50,000,076</b>	<b>1,189</b>	<b>1,189</b>	<b>0</b>	<b>0</b>	<b>100%</b>

V. Summary result:

- Total distributed shares: 50,000,076 shares (100% of issued shares)
- Total proceeds: VND 750,001,140,000
- Total expenses: VND 473,000,000
- Net proceeds: VND 749,527,040,000

VI. Capital structure after the offering:

Item	VND	Ratio
Total owner's equity	1,125,001,710,000	100.00%
- Founding shareholder	0	0
- Major shareholder	483,329,220,000	42.96%
- Shareholders who holds stake under 1% of	319,259,680,000	28.38%

voting shares		
Including:		
- State	0	0
- Foreign	522,430,740,000	46.44%

List of major shareholders:

	<b>Shareholder</b>	<b>Owning volume</b>	<b>Owning ratio</b>
1	Le Van Huong	13,335,987	11.85%
2	DI ASIAN INDUSTRIAL FUND, L.P	21,767,970	19.35%
3	VIETNAM EQUITY HOLDING	6,643,351	5.91%
4	Dream Incubator Inc.,	6,585,614	5.85%