

LGC: Result of private placement

CII Bridges and Roads Investment Joint Stock Company (stock code: LGC) has reported the result of private placement of 20 million shares as follows:

I. Stock of the private placement:

1. Name of stock : Stock of CII Bridges and Roads Investment Joint Stock Company
2. Stock type: Common stock
3. Par value: VND10,000 / share
4. Offering volume: 35,700,000 shares
5. Total expected mobilized capital: VND357,000,000,000
6. Beginning date of the private placement: December 03, 2014
7. Ending date of the private placement: January 12, 2015

II. Result:

1. Number of distributed shares: 35,700,000 shares (100% total expected offering volume)
2. Selling price:
 - Lowest selling price: VND10,000/share
 - Higher selling price: VND10,000/share
 - Average selling price: VND10,000/share
3. Total proceeds from the private placement: VND0357,000,000,000
4. Total expense: VND0.
5. Total net proceeds: VND357,000,000,000

III. List and owning ratio of investors in the private placement:

No.	Investor	Owning volume before the private placement	Distributed volume	Owning volume after the private placement	Owning ratio after the private placement
1	Hochiminh City Infrastructure Investment Joint Stock Company	12,975,819	35,700,000	48,675,819	83.6%

