

## **CII: Report on the result of conversion of private placement bonds**

Hochiminh City Infrastructure Investment Joint Stock Company has reported the result of conversion of private placement bonds as follows:

### **I. Information on the converted bond:**

1. Securities type: convertible bond (Maturity: 2016)
2. Par value: USD500,000/bond
3. Total issue value: USD40,000,000
4. The bonds are owned by the bondholders managed by Goldman Sachs Asset Management (GS), including: Aquamarine Holdings (Cayman) Ltd, Peconic Holdings (Cayman) Ltd, AMA Fund Holdings (Cayman) Ltd, Master Fund Holdings (Cayman) Ltd.
5. Issue date:
  - January 27, 2011: issued USD25 million bonds
  - April 21, 2011: issued USD15 million bonds.
6. Maturity date: January 27, 2016
7. Settlement time for bond purchase:
  - January 27, 2011: paid USD25 million
  - April 21, 2011: paid USD15 million
8. Purpose of bond offering: to invest in projects: HaNoi Highway Expansion, Management of Toll Traffic on Hanoi Highway, 152 Dien Bien Phu Building (BOT project), Expansion of route to avoid Highway 1A – the road through Phan Rang city - Thap Cham, Ninh Thuan province.
9. Total value of convertible bonds issued: USD40,000,000.
10. Interest rate: 4%/year
11. Term: 05 years

### **II. Result of bond conversion:**

1. Bond name: CII\_USD-2011-CD
2. Par value: USD500,000
3. Total value of convertible bonds converted: USD4,000,000 (in USD15 million convertible bonds, with a conversion price of VND10,000/share)
4. Conversion ratio: the number of shares issued when converting a bond will be defined by dividing the VND exchange price of the principal amount of bond converted by the conversion price effective on January 15, 2015.
5. VND exchange price on January 15, 2015: VND21,340/USD
6. Conversion price: VND10,000/share

7. Conversion date: January 15, 2015
8. Name of stock converted from bond: Stock of Hochiminh City Infrastructure Investment Joint Stock Company
9. Stock code: CII
10. Stock type: common stock
11. Par value: VND10,000/share
12. Number of shares converted: 8,536,000 shares
13. Total value of shares converted: VND85,360,000,000
14. Total value of bonds converted: 10% of total value of convertible bonds issued (USD40,000,000).