

**Code**                    **KDH**  
**Company name**    Khang Dien House Trading and Investment Joint Stock Company  
**Date**                    06/30/2020  
**Subject**                Result of private placement of bonds

**Content:**

Khang Dien House Trading and Investment Joint Stock Company announces the result of private placement as follows:

1. Information on the bond:

- Issue value: VND240,000,000,000
- Bond term: 02 years
- Face value: VND1,000,000,000/bond
- Bond type: corporate, non-convertible, unsecured bond
- Bond form: book-entry, certificate
- Coupon rate: 12%/year, paid every 06 months
- Real issue rate: 12%/year
- Real issue volume: 240 bonds
- Issue date: June 26, 2020

2. The firms participating in the private offering:

- Consulting firm: Hochiminh City Securities Corporation (HSC)
- Depository agent: Hochiminh City Securities Corporation (HSC)

3. List of bondholders:

<b>No.</b>	<b>Investor</b>	<b>Owning value</b> <i>(VND billion)</i>	<b>Proportion</b> <i>(%)</i>
I	Local investor	70	29
	Institutional investor		
II	Foreign investor		
	Institutional investor	170	71

	Vietnam Debt Fund SPC	240	100
	Total	450	100

4. The partners related to the private placement:

- Consulting firm: Hochiminh City Securities Corporation (HSC)
- Depository agent: Hochiminh City Securities Corporation (HSC)
- Audit firm: Ernst & Young Vietnam Co., Ltd.