MB SECURITIES JOINT STOCK COMPANY	THE SOCIALIST REPUBLIC OF VIETNAM
-------	**Independence - Freedom - Happiness**

No.: 56./TB-MBS	*Ha Noi, date 20 month 3 year 2026*

ANNOUNCEMENT

Public Offering of Shares

(Certificate of Registration for Public Offering of Shares No. 51/GCN-SSC issued by the Chairman of the State Securities Commission on 19/03/2026)

I. Introduction of the Issuer

1. Name of the Issuer: MB SECURITIES JOINT STOCK COMPANY
2. Abbreviation: MBS
3. Head Office Address: Area 1 – Floors 7–8, MB Building, No. 21 Cat Linh, O Cho Dua Ward, Hanoi City
4. Telephone: (84-24)73045688 Fax: (84-24)37262601 Website: www.mbs.com.vn
5. Charter Capital: VND 6,673,189,810,000
6. Stock Code: MBS
7. Account Opening Bank: Military Commercial Joint Stock Bank – Transaction Office Account Number: 009 110 000 3002
8. Enterprise Registration Certificate, Enterprise Code No. 0106393583 issued by the Hanoi Department of Planning and Investment for the first time on December 9, 2013, and amended for the 10th time on March 6, 2026.

- Main business lines:

No.	Name of Business Line	Business Code
1	Commodity and Securities Brokerage Details: • Securities brokerage; • Derivatives securities brokerage.	6612
2	Other financial service activities not elsewhere classified. Details: • Securities investment advisory; securities underwriting; • Derivatives securities investment advisory; • Securities depository, clearing, and registration; • Online securities trading; • Advance payment for securities sales; • Clearing and settlement of derivatives securities transactions.	6619
3	Other financial service activities not elsewhere classified (except insurance and social security) - Proprietary securities trading; - Proprietary trading of derivatives securities.	6499

- Main products/services: Securities brokerage, securities investment advisory, proprietary securities trading, and securities underwriting.

9. Establishment and Operation License No. 116/GP-UBCK issued by the State Securities Commission on December 9, 2013; the most recent amended license No. 25/GPĐC-UBCK dated February 9, 2026 issued by the State Securities Commission adjusting the charter capital.

II. Purpose of the Offering

The increase of MBS's charter capital is necessary and of significant importance to enhance its financial capacity, operational capability, and competitiveness, specifically as follows:

- Strengthening financial capacity to expand capital scale for business operations, margin lending, financial investments, etc.;
- Enhancing competitiveness and ensuring sufficient financial resources to implement the Company's business plan with high growth requirements;
- Strengthening financial capacity to be ready to participate in new business segments in compliance with legal regulations and aligned with MBS's development orientation within the Group's overall development strategy.

III. Plan for Additional Share Offering to Existing Shareholders

1. Name of shares: Shares of MB Securities Joint Stock Company
2. Type of shares: Ordinary shares
3. Number of shares offered: 333,644,470 shares, of which:

- Number of shares offered by the Issuer: 333,644,470 shares;
- Number of shares offered by shareholders: 0 shares.

4. Offering price: VND 10,000 per share.
5. Total proceeds: VND 3,336,444,700,000, of which:

- Proceeds raised by the Issuer: VND 3,336,444,700,000;
- Proceeds raised by shareholders: VND 0.

6. Distribution method: Through the exercise of rights by existing shareholders, in accordance with the detailed plan set out in the Prospectus.
7. Minimum subscription quantity: No minimum subscription limit.
8. Subscription period: From 13/04/2026 to 04/05/2026.
9. Subscription locations:

- Shareholders with deposited securities: Register to subscribe and make payment for shares at the depository member where the shareholder opens the account.
- Shareholders without deposited securities: Register to subscribe and make payment for shares at the Company's head office: Area 1 – Floors 7–8, MB Building, No. 21 Cat Linh, O Cho Dua Ward, Hanoi City.

10. Time for receiving payment for share subscription: From 13/04/2026 to 04/05/2026.
11. Blocked account for receiving payment for share subscription:

- Account holder: MB Securities Joint Stock Company
- Account number: 054596103
- Opened at: Vietnam International Commercial Joint Stock Bank

12. Related organizations:

- Auditor of the Financial Statements: KPMG Vietnam Company Limited
  + Address: 46th Floor, Keangnam Landmark 72 Tower, Plot E6, Pham Hung Street, Yen Hoa Ward, Hanoi
  + Tel: (84-24) 3946 1600
  + Website: https://kpmg.com/vn/vi
- Auditor of the Report on the Use of Proceeds: AASC Auditing Firm Company Limited
  + Address: No. 1 Le Phung Hieu Street, Hoan Kiem Ward, Hanoi
  + Tel: +84 24 3824 1900
  + Website: https://aasc.com.vn/web/

13. Place of Prospectus disclosure: MB Securities Joint Stock Company

- Address: Area 1 – Floors 7–8, MB Building, No. 21 Cat Linh Street, O Cho Dua Ward, Hanoi
- Tel: (84-24) 7304 5688 Fax: (84-24) 3726 2601
- Website: www.mbs.com.vn

CÔNG TY CỔ PHẦN CHỨNG KHOÁN MB

Digitally signed by CÔNG TY CỔ PHẦN CHỨNG KHOÁN MB
DN: C=VN, CN=CÔNG TY CỔ PHẦN CHỨNG KHOÁN MB, L=Ô Chợ Dừa, ST=HÀ NỘI, UID=MST:0106393583
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MB SECURITIES JOINT STOCK COMPANY
LEGAL REPRESENTATIVE
CHIEF EXECUTIVE OFFICER

CÔNG TY CỔ PHẦN CHỨNG KHOÁN MB

Phan Phuong Anh

Note: In the event of any discrepancies between the two language versions of this Document, the Vietnamese version shall prevail.