MB SECURITIES JOINT STOCK COMPANY	THE SOCIALIST REPUBLIC OF VIET NAM Independence – Freedom – Happiness
Số: 15/NQ-MBS-HĐQT	*Hanoi, date 05 month 03 year 2026*

RESOLUTION

On the implementation of the plan for public offering of additional shares to increase charter capital

BOARD OF DIRECTORS OF MB SECURITIES JOINT STOCK COMPANY

- *Pursuant to the Law on Enterprises and its guiding documents;*
- *Pursuant to the Law on Securities and its guiding documents;*
- *Pursuant to the Charter of MB Securities Joint Stock Company;*
- *Pursuant to Resolution No. 02/NQ-MBS-DHDCD dated December 16, 2025 of the Extraordinary General Meeting of Shareholders in 2025;*
- *Pursuant to Resolution No. 09/NQ-MBS-HDQT dated February 4, 2026 of the Board of Directors;*
- *Pursuant to Proposal No.07/TTr-IB dated 04/03/2026 of the Chief executive officer of MB Joint Stock Company;*
- *Pursuant to Minutes of collecting opinions of the members of the Board of Directors No. 17/BB-MBS-HDQT dated 05/03/2026.*

DECISION:

Article 1: Approval of amendments and additions to certain provisions in Article 1 of Resolution No. 09/NQ-MBS-HDQT dated February 4, 2026:

- Number of additionally offered shares: 333,644,470 ordinary shares.
- Total offering value (at par value): VND 3,336,444,700,000 (Three trillion three hundred thirty-six billion four hundred forty-four million seven hundred thousand Vietnamese dong).

Article 2: Approval of amendments and additions to Article 2 of Resolution No. 09/NQ-MBS-HDQT dated February 4, 2026 - Approval of the plan to ensure the issuance of shares meets the regulations on foreign ownership ratio:

Based on Official Letter No. 1852/UBCK-QLKD dated May 7, 2021 of the State Securities Commission of Vietnam regarding foreign ownership ratio, the maximum foreign ownership ratio of MBS is 49% of the charter capital.

According to the list of securities holders as of February 23, 2026, provided by the Vietnam Securities Depository and Clearing Corporation, the foreign shareholder ownership ratio of MBS is 0.514% of the charter capital.

The publicly additional share offering plan of MBS is the plan for issuing share purchase rights to existing shareholders in proportion to their respective shares. Shareholders are allocated the right to purchase shares based on the list of securities holders at the time of closing the shareholder list for the additional share offering, as provided by the Vietnam Securities Depository and Clearing Corporation. The Board of Directors approved the plan to ensure that the share issuance meets the regulations on foreign ownership ratio as follows:

- Domestic shareholders of the Company are not allowed to transfer their purchase rights to foreign investors and economic organizations in which foreign investors own more than 50% of charter capital;
- Foreign shareholders of the Company and economic organizations with more than 50% of charter capital owned by foreign investors at the time of closing the list for exercising the rights are only allowed to transfer purchase rights to domestic investors, and are not allowed to transfer purchase rights to foreign investors or economic organizations with more than 50% of charter capital owned by foreign investors, nor are they allowed to receive transfers of purchase rights of additionally issued MBS shares from domestic shareholders.
- When distributing the remaining undistributed shares as authorized by the General Meeting of Shareholders, the Board of Directors shall not distribute these shares to foreign investors or economic organizations with more than 50% of charter capital owned by foreign investors.

The Board of Directors is committed to using legally prescribed measures to control and maintain the foreign ownership ratio after the public offering of securities in accordance with the provisions of Article 77 of the Law on Securities and Article 9 of the Company's Charter.

Article 3: Approval of amendments and additions to Article 5 of Resolution No. 09/NQ-MBS-HDQT dated February 4, 2026 - Approval of the plan for using the proceeds from the issuance of share purchase rights to existing shareholders to increase charter capital

The total amount of proceeds from the issuance is expected to be a maximum of VND 3,336,444,700,000 (Three trillion three hundred thirty-six billion four hundred forty-four million seven hundred thousand Vietnamese dong). The company will supplement the resource for business operations as follows:

No.	Plan for using the proceeds	Expected investment amount (VND)	Expected usage time
1.	Providing additional capital for proprietary trading activities.	1,000,000,000,000	From Quarter 2 to Quarter 4 of 2026, according to the Company's plan
2.	Supplementing and providing capital for margin trading lending activities.	2,336,444,700,000	From Quarter 2 to Quarter 4 of 2026, according to the Company's plan
	Total	**3,336,444,700,000**	

In the event that the proceeds from the issuance of share purchase rights to existing shareholders are insufficient to fully serve all of the purposes stated above, the order of priority for the use of proceeds shall be as follows, in descending order:

- Priority 1: Supplementation of capital for proprietary trading activities; followed by

- Priority 2: Supplementation and provision of capital for margin lending activities.

The General Meeting of Shareholders authorizes the Board of Directors to decide on adjustments to the allocation of proceeds from the offering among the approved purposes and/or to change the purposes of use of the proceeds from the offering with a value of change of less than 50% of the total proceeds from the offering, in accordance with actual circumstances, ensuring compliance with applicable laws and regulations, and to report such adjustments to the nearest General Meeting of Shareholders.

To ensure flexibility, efficiency in the use of capital, and to safeguard the interests of shareholders and the Company, during the period in which the proceeds have not yet been used for the approved purposes, the Company shall deposit such funds with banks and/or invest in bank certificates of deposit.

In the event that upon the expiration of the offering period for shares offered to existing shareholders in accordance with regulations, the Company is unable to distribute all of the registered shares and the proceeds raised from the offering are less than expected, depending on actual circumstances, the General Meeting of Shareholders authorizes the Board of Directors to implement the following measures:

- To apply for an extension of the offering period in order to continue offering all remaining shares in compliance with applicable laws and regulations;
- Additionally, if the Company fails to raise the expected amount of proceeds from the offering, the Company shall use other funding sources such as bank loans and/or other solutions in accordance with applicable laws and the Company's internal regulations to implement the proposed plans.

Article 4: This Resolution takes effect from the date of signing. This Resolution amends and supplements Resolution No. 09/NQ-MBS-HDQT dated February 4, 2026.

The Members of the Board of Directors, the Management Board, and all relevant parties are responsible for implementing this Resolution in accordance with legal regulations.

Recipients:
- *BOD, BOS;*
- *CEO;*
- *Filed at: BOD Office*

FOR AND ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN

CÔNG TY CỔ PHẦN CHỨNG KHOÁN MB

Le Viet Hai

Note: In the event of any discrepancies between the two language versions of this Document, the Vietnamese version shall prevail.

CÔNG TY CỔ PHẦN CHỨNG KHOÁN MB

Digitally signed by CÔNG TY CỔ PHẦN CHỨNG KHOÁN MB
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