CÔNG TY CỔ PHẦN TẬP ĐOÀN MGROUP
Digitally signed by CÔNG TY CỔ PHẦN TẬP ĐOÀN MGROUP
DN: C=VN, S=Hồ Chí Minh, CN=CÔNG TY CỔ PHẦN TẬP ĐOÀN MGROUP, OID.0.9.2342.19200300.100.1.1=MST: 0312267721
Reason: I am approving this document
Location:
Date: 2026-01-29 16:49:28

MGROUP GROUP CORPORATION

THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom – Happiness

No. 03/2026/CBTT-MGROUP

Ho Chi Minh City, January 29, 2025

PERIODIC DISCLOSURE OF FINANCIAL STATEMENTS

Dear: **Hanoi Stock Exchange**

Complying with the provisions of Clause 3, Article 14 of Circular No. 96/2020/TT-BTC dated November 16, 2020 of the Ministry of Finance guiding the disclosure of information on the stock market, MGROUP Corporation discloses consolidated financial statements (FS) for the 4th quarter of 2025 with the Hanoi Stock Exchange as follows:

1. Name of company : **MGROUP GROUP CORPORATION**
   - Stock symbol : MGR
   - Address of headoffice : 19th Floor, Block A, Indochina Park Tower, No. 4 Nguyen Dinh Chieu, Tan Dinh Ward, Ho Chi Minh City.
   - Phone/Tel : 028.7106.8910 Fax:
   - Email : info@mgroup.vn Website: www.mgroup.vn
2. Content of information disclosure:
   - Consolidated financial statements for the 4th quarter of 2025 of MGROUP Group Corporation:

☐ Separate financial statements (Listed organization does not have subsidiaries and superior accounting units have affiliated units);

☑ Consolidated financial statements (Listed organization has subsidiaries);

☐ General financial statements (Listed organization has an accounting unit under the organization of its own accounting apparatus).

+ Cases subject to explanation of causes:

+ The audit organization gives an opinion that is not a fully accepted opinion for the financial statements (for the audited financial statements in 2024):

☐ Yes ☐ No

- Written explanation in case of accumulation:

☐ Yes ☐ No

+ Profit after tax in the reporting period has a difference of 5% or more before and after audit, turning from loss to profit or vice versa (for audited financial statements in 2024):

☐ Yes ☐ No

- Written explanation in case of accumulation:

☐ Yes ☐ No

+ Profit after corporate income in the statement of business results of the reporting period changes by 10% or more compared to the report of the same period of the previous year:

☑ Yes ☐ No

- Written explanation in case of accumulation:

☑ Yes ☐ No

+ Profit after tax in the reporting period suffers a loss, transferred from profit in the same reporting period of the previous year to loss in this period or vice versa:

☐ Yes ☐ No

- Written explanation in case of accumulation:

☐ Yes ☐ No

3. This information is published on the company information disclosure website at info.mgroup.vn on 29/01/2026

We would like to commit that the information published above is true and fully responsible before the law for the content of the disclosed information.

Attachments:

- *Consolidated financial statements for the 4th quarter of 2025;*
- *Explanation of business changes in the consolidated report for the 4th quarter of 2025 .*

REPRESENTATIVE OF THE ORGANIZATION
Persons Authorized To Disclose Information
(Signed, state full name, position, seal)

M.S.D.N: 0312267721 - C.T.C.P
CÔNG TY CỔ PHẦN TẬP ĐOÀN MGROUP
THÀNH PHỐ HỒ CHÍ MINH

MAI NAM CHUONG

MGROUP GROUP CORPORATION

—∞—

No: 02/2026/CV-MGROUP

Ref: Explanation of business changes in consolidated report for the 4th quarter of 2025.

THE SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom – Happiness

—∞—

Ho Chi Minh City, January 29, 2025

Dear: **State Securities Commission;**

Hanoi Stock Exchange.

MGROUP Group Corporation operates under the Business Registration Certificate No. 0312267721 issued by the Department of Planning and Investment of Ho Chi Minh City.

Pursuant to Circular No. 96/2020/TT-BTC dated November 16th ,2020 guiding information disclosure on the stock market.

We would like to explain the business fluctuations on the consolidated financial statements for the 4th quarter of 2025 compared to the consolidated financial statements for the 4th quarter of 2024 (loss and difference of more than 10% compared to the same period last year):

No.	Target	Q2/2025	Q2/2024	Difference	Proportion
01	Turnover	1.473.489.791	54.545.455	1.418.944.336	96%
02	Gross profit	438.115.352	54.545.455	383.569.897	88%
03	Business management costs	3.581.616.834	3.653.130.426	-71.513.592	-2%
04	Other Profits	-21.583.381	996.444.414	-1.018.027.795	4717%
05	Profit after tax	-3.211.738.326	-2.601.037.041	-610.701.285	19%

The difference (96%) in the consolidated financial statements of the 4th quarter of 2025 compared to the 4th quarter of 2024 is due to the fact that this year, the Company operates with revenue of VND 1,473,489,791, while business management expenses are VND 3,581,616,834, saving 2% over the same period in 2024. Revenue has increased but is not enough to compensate for management costs (3,581,616,834 VND), which is the cause of the business's loss in the 4th quarter of 2025.

Above are the explanations of MGROUP Group Corporation on business fluctuations on the consolidated financial statements for the 4th quarter of 2025.

Best regards!

MGROUP GROUP CORPORATION
REPRESENTATIVE

CÔNG TY CỔ PHẦN TẬP ĐOÀN MGROUP

MAI DUC HOAN

Recipients:

- *As above;*
- *Archive office.*