CÔNG TY CỔ PHẦN CHỨNG KHOÁN PHÚ HƯNG ***PHU HUNG SECURITIES CORPORATION*** ---	**CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM** **Độc lập - Tự do - Hạnh phúc** ***THE SOCIALIST REPUBLIC OF VIETNAM*** ***Independence - Freedom - Happiness*** ---
Số/*No.*: 36./2026/PHS-PL	*Thành phố Hồ Chí Minh, ngày 26 tháng 02 năm 2026* *Ho Chi Minh City, 26 February 2026*

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi/ *To:*

- **Ủy ban Chứng khoán Nhà nước/ *State Securities Commission of Vietnam;***
- **Sở Giao dịch Chứng khoán Việt Nam/ *Vietnam Exchange*;**
- **Sở Giao dịch Chứng khoán Hà Nội/ *Hanoi Stock Exchange*;**

1. Tên tổ chức: **CÔNG TY CỔ PHẦN CHỨNG KHOÁN PHÚ HƯNG** ("**PHS**")
Name of organization: ***PHU HUNG SECURITIES CORPORATION*** *("**PHS**")*

   – Mã chứng khoán/Mã thành viên/*Stock code/Broker code*: PHS/022

   – Địa chỉ mới: Tầng 21, Phú Mỹ Hưng Tower, 08 Hoàng Văn Thái, Phường Tân Mỹ, Thành phố Hồ Chí Minh (Địa chỉ cũ: Tầng 21, Phú Mỹ Hưng Tower, 08 Hoàng Văn Thái, Phường Tân Phú, Quận 7, Thành phố Hồ Chí Minh)
   New Address: 21st Floor, Phu My Hung Tower, 08 Hoang Van Thai, Tan My Ward, Ho Chi Minh City (Old Address: 21st Floor, Phu My Hung Tower, 08 Hoang Van Thai, Tan Phu Ward, District 7, Ho Chi Minh City).

   – Điện thoại liên hệ/*Tel.*: (+84 28) 5413 5479 Fax: (+84 28) 5413 5472

   – E-mail: cbtt_phs@phs.vn

2. Nội dung thông tin công bố/ *Contents of disclosure*:

   Căn cứ quy định tại Thông tư 96/2020/TT-BTC hướng dẫn công bố thông tin trên thị trường chứng khoán, PHS trân trọng công bố các Nghị quyết của Hội đồng quản trị như sau:

   According to Circular 96/2020/TT-BTC on guidance for information disclosure in the stock market, PHS sincerely discloses the Resolutions of the Board of Directors as follows:

   i. Nghị quyết số 03/102_0226/NQ-HĐQT ngày 26/02/2026, Hội đồng Quản trị thông qua các nội dung sau:

      Resolution No. 03/102_0226/NQ-HĐQT dated 26 February 2026, Board of Directors passed the following:

      - Thông qua gia hạn và tăng hạn mức tín dụng với Ngân hàng Quốc tế Taishin;

Phu Hung SECURITIES
Người ký: CÔNG TY CỔ PHẦN CHỨNG KHOÁN PHÚ HƯNG

Passed the renewing and increasing credit line with Taishin International Bank Co., Ltd;

- Thông qua gia hạn hạn mức tín dụng với Ngân hàng Thương mại Yuanta – chi nhánh Offshore;

  Passed the renewing credit line with Yuanta Commercial Bank Co., Ltd., – Offshore Banking branch

- Thông qua hạn mức tín dụng với Ngân hàng Đài Loan.

  Passed the new credit line with Bank of Taiwan

ii. Nghị quyết số 04/102_0226/NQ-HĐQT ngày 26/02/2026, Hội đồng Quản trị Thông qua điều kiện chào bán chứng quyền có bảo đảm phát hành trong năm 2026.

Resolution No. 04/102_0226/NQ-HĐQT dated 26 February 2026, Board of Directors passed the offering conditions of covered warrants in 2026.

(Chi tiết tham khảo tài liệu đính kèm/ *Further information, please find the attachment).*

3. Thông tin này đã được công bố trên trang thông tin điện tử của PHS vào ngày 26 tháng 02 năm 2026 tại đường dẫn: https://www.phs.vn, phần Về PHS, mục Quan hệ cổ đông.

This information was published on PHS's website on 26 February 2026 in the link at https://www.phs.vn, tab About PHS, and Investor relation.

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.
We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Tài liệu đính kèm:
Attached Document:

- Nghị quyết số *03/102_0226/NQ-HĐQT* ngày 26/02/2026.
  Resolution No. 03/102_0226/NQ-HĐQT dated 26 February 2026;
- Nghị quyết số *04/102_0226/NQ-HĐQT* ngày 26/02/2026.
  Resolution No. 04/102_0226/NQ-HĐQT dated 26 February 2026;

ĐẠI DIỆN TỔ CHỨC
ORGANIZATION REPRESENTATIVE
(Ký, ghi rõ họ tên, chức vụ, đóng dấu)
(Signature, full name, position, and seal)

CÔNG TY CỔ PHẦN CHỨNG KHOÁN PHÚ HƯNG
QUẬN 1 - T.P HỒ CHÍ MINH

Ông/ *Mr.* CHEN CHIA KEN
Tổng Giám đốc
General Director

PHU HUNG SECURITIES CORPORATION

SOCIALIST REPUBLIC OF VIET NAM
Independence - Freedom - Happiness

Ref. No.: 03/102_0226/NQ-HĐQT

Ho Chi Minh City, February 26th, 2026

RESOLUTION
BOARD OF DIRECTORS OF PHU HUNG SECURITIES CORPORATION
(TERM 2025 – 2028)

- *Pursuant to Law on Enterprises No. 59/2020/QH14;*
- *Pursuant to Law on Securities No. 54/2019/QH14;*
- *Pursuant to the current Charter of Phu Hung Securities Corporation;*
- *Pursuant to the Meeting Minutes No. 01/102_0226/BB-HĐQT dated February 26th, 2026 of Board of Directors of the Company;*

RESOLVE:

Article 1: Resolution 2

The Board of Directors passed the renewing and increasing credit line with Taishin International Bank Co., Ltd, main details as below:

Credit facility	**USD10,000,000** (US dollars Ten million)
Facility period	One year

Article 2: Resolution 3

The Board of Directors passed the renewing credit line with Yuanta Commercial Bank Co., Ltd., – Offshore Banking branch, main details as below:

Credit facility	**USD7,000,000** (US dollars Seven million)
Facility period	One year

Article 3: Resolution 4

The Board of Directors passed the new credit line with Bank of Taiwan, main details as below:

Credit facility	**USD5,000,000** (US dollars Five million)
Facility period	One year

Article 4: Organization and implementation

Board of Directors, Inspection Committee, General Director and all the employees of Phu Hung Securities Corporation are responsible for implementing this Resolution from the signing date.

Received:

- As above Article 4;

- Archived at Company Secretary;

- Archived at Company Secretarist.

For and on behalf of B.O.D.

Chairman



Albert Kwang-Chin Ting

PHU HUNG SECURITIES CORPORATION

SOCIALIST REPUBLIC OF VIET NAM
Independence - Freedom - Happiness

Ref. No.: 04/102_0226/NQ-HĐQT

Ho Chi Minh City, February 26th, 2026

RESOLUTION
BOARD OF DIRECTORS OF PHU HUNG SECURITIES CORPORATION
(TERM 2025 – 2028)

- *Pursuant to Law on Enterprises No. 59/2020/QH14;*
- *Pursuant to Law on Securities No. 54/2019/QH14;*
- *Pursuant to the current Charter of Phu Hung Securities Corporation;*
- *Pursuant to the Meeting Minutes No. 01/102_0226/BB-HĐQT dated February 26th, 2026 of Board of Directors of the Company;*

RESOLVE:

Article 1: Resolution 5

The Board of Directors passed the offering conditions of covered warrants in 2026, main details as below:

Covered warrant 1

Warrant name	**Warrant FPT.01.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	FPT
Issuer of underlying securities	FPT Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	28:1 (28 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of	At least 50% of covered warrant value allowed to be offered

collateral for payment	
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 6,000,000,000 (Six billion)

Covered warrant 2

Warrant name	**Warrant FPT.02.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	FPT
Issuer of underlying securities	FPT Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	25:1 (25 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 6,000,000,000 (Six billion)

Covered warrant 3

Warrant name	**Warrant FPT.03.PHS.C.EU.Cash.10M**
Name (code) of the underlying securities	FPT
Issuer of underlying securities	FPT Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment

Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	23:1 (23 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 6,000,000,000 (Six billion)

Covered warrant 4

Warrant name	**Warrant FPT.04.PHS.C.EU.Cash.11M**
Name (code) of the underlying securities	FPT
Issuer of underlying securities	FPT Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	20:1 (20 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants

Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 6,000,000,000 (Six billion)

Covered warrant 5

Warrant name	**Warrant FPT.05.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	FPT
Issuer of underlying securities	FPT Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	20:1 (20 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	3,000,000 (Three million) covered warrants
Total expected offering value	From VND 3,000,000,000 (Three billion) to VND 4,500,000,000 (Four billion five hundred million)

Covered warrant 6

Warrant name	**Warrant FPT.06.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	FPT
Issuer of underlying securities	FPT Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant

Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	19:1 (19 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	3,000,000 (Three million) covered warrants
Total expected offering value	From VND 3,000,000,000 (Three billion) to VND 4,500,000,000 (Four billion five hundred million)

Covered warrant 7

Warrant name	**Warrant FPT.07.PHS.C.EU.Cash.10M**
Name (code) of the underlying securities	FPT
Issuer of underlying securities	FPT Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	20:1 (20 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	3,000,000 (Three million) covered warrants
Total expected offering value	From VND 3,000,000,000 (Three billion) to VND 4,500,000,000 (Four billion five hundred million)

Covered warrant 8

Warrant name	**Warrant FPT.08.PHS.C.EU.Cash.12M**
Name (code) of the	FPT

underlying securities	
Issuer of underlying securities	FPT Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	28:1 (28 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 9

Warrant name	**Warrant FPT.09.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	FPT
Issuer of underlying securities	FPT Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	25:1 (25 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement

	date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 10

Warrant name	**Warrant FPT.10.PHS.C.EU.Cash.10M**
Name (code) of the underlying securities	FPT
Issuer of underlying securities	FPT Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	26:1 (26 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 11

Warrant name	**Warrant HDB.01.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	HDB
Issuer of underlying securities	Ho Chi Minh City Development Joint Stock Commercial Bank
Warrant type	Call
Execution type	European

Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	4:1 (4 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 6,000,000,000 (Six billion)

Covered warrant 12

Warrant name	**Warrant HDB.02.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	HDB
Issuer of underlying securities	Ho Chi Minh City Development Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered

	warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 13

Warrant name	**Warrant HDB.03.PHS.C.EU.Cash.10M**
Name (code) of the underlying securities	HDB
Issuer of underlying securities	Ho Chi Minh City Development Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 14

Warrant name	**Warrant HDB.04.PHS.C.EU.Cash.10M**
Name (code) of the underlying securities	HDB
Issuer of underlying securities	Ho Chi Minh City Development Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam

Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 15

Warrant name	**Warrant HPG.01.PHS.C.EU.Cash.10M**
Name (code) of the underlying securities	HPG
Issuer of underlying securities	Hoa Phat Group Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 6,000,000,000 (Six billion)

Covered warrant 16

Warrant name	Warrant HPG.02.PHS.C.EU.Cash.11M
Name (code) of the underlying securities	HPG
Issuer of underlying securities	Hoa Phat Group Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	3,000,000 (Three million) covered warrants
Total expected offering value	From VND 3,000,000,000 (Three billion) to VND 4,500,000,000 (Four billion five hundred million)

Covered warrant 17

Warrant name	Warrant HPG.03.PHS.C.EU.Cash.12M
Name (code) of the underlying securities	HPG
Issuer of underlying securities	Hoa Phat Group Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	8:1 (8 covered warrants exchanged for 01 share)

Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	3,000,000 (Three million) covered warrants
Total expected offering value	From VND 3,000,000,000 (Three billion) to VND 4,500,000,000 (Four billion five hundred million)

Covered warrant 18

Warrant name	**Warrant HPG.04.PHS.C.EU.Cash.11M**
Name (code) of the underlying securities	HPG
Issuer of underlying securities	Hoa Phat Group Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	8:1 (8 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	3,000,000 (Three million) covered warrants
Total expected offering value	From VND 3,000,000,000 (Three billion) to VND 4,500,000,000 (Four billion five hundred million)

Covered warrant 19

Warrant name	**Warrant HPG.05.PHS.C.EU.Cash.10M**
Name (code) of the underlying securities	HPG
Issuer of underlying securities	Hoa Phat Group Joint Stock Company

Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	8:1 (8 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	3,000,000 (Three million) covered warrants
Total expected offering value	From VND 3,000,000,000 (Three billion) to VND 4,500,000,000 (Four billion five hundred million)

Covered warrant 20

Warrant name	**Warrant HPG.06.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	HPG
Issuer of underlying securities	Hoa Phat Group Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	10:1 (10 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered

Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 21

Warrant name	**Warrant HPG.07.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	HPG
Issuer of underlying securities	Hoa Phat Group Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	11:1 (11 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 22

Warrant name	**Warrant HPG.08.PHS.C.EU.Cash.11M**
Name (code) of the underlying securities	HPG
Issuer of underlying securities	Hoa Phat Group Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months

Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	11:1 (11 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 23

Warrant name	**Warrant HPG.09.PHS.C.EU.Cash.10M**
Name (code) of the underlying securities	HPG
Issuer of underlying securities	Hoa Phat Group Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	10:1 (10 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000

value	(Three billion)

Covered warrant 24

Warrant name	**Warrant HPG.10.PHS.C.EU.Cash.10M**
Name (code) of the underlying securities	HPG
Issuer of underlying securities	Hoa Phat Group Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	11:1 (11 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 25

Warrant name	**Warrant LPB.01.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	LPB
Issuer of underlying securities	Fortune Vietnam Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date

Expiration date	12 months from the offering date
Conversion ratio	10:1 (10 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 26

Warrant name	**Warrant LPB.02.PHS.C.EU.Cash.11M**
Name (code) of the underlying securities	LPB
Issuer of underlying securities	Fortune Vietnam Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	10:1 (10 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 27

Warrant name	**Warrant LPB.03.PHS.C.EU.Cash.10M**
Name (code) of the underlying securities	LPB

Issuer of underlying securities	Fortune Vietnam Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	10:1 (10 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 28

Warrant name	**Warrant MBB.01.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	MBB
Issuer of underlying securities	Hanoi-based Military Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.

Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 29

Warrant name	**Warrant MBB.02.PHS.C.EU.Cash.11M**
Name (code) of the underlying securities	MBB
Issuer of underlying securities	Hanoi-based Military Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 30

Warrant name	**Warrant MBB.03.PHS.C.EU.Cash.10M**
Name (code) of the underlying securities	MBB
Issuer of underlying securities	Hanoi-based Military Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising	Cash payment

warrants	
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	3:1 (3 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 6,000,000,000 (Six billion)

Covered warrant 31

Warrant name	**Warrant MBB.04.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	MBB
Issuer of underlying securities	Hanoi-based Military Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice

Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 32

Warrant name	**Warrant MBB.05.PHS.C.EU.Cash.10M**
Name (code) of the underlying securities	MBB
Issuer of underlying securities	Hanoi-based Military Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 33

Warrant name	**Warrant MWG.01.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	MWG
Issuer of underlying securities	Mobile World Investment Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the

	listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	11:1 (11 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	3,000,000 (Three million) covered warrants
Total expected offering value	From VND 3,000,000,000 (Three billion) to VND 4,500,000,000 (Four billion five hundred million)

Covered warrant 34

Warrant name	**Warrant MWG.02.PHS.C.EU.Cash.11M**
Name (code) of the underlying securities	MWG
Issuer of underlying securities	Mobile World Investment Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	11:1 (11 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	3,000,000 (Three million) covered warrants
Total expected offering value	From VND 3,000,000,000 (Three billion) to VND 4,500,000,000 (Four billion five hundred million)

Covered warrant 35

Warrant name	**Warrant MWG.03.PHS.C.EU.Cash.10M**

Name (code) of the underlying securities	MWG
Issuer of underlying securities	Mobile World Investment Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	10:1 (10 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 6,000,000,000 (Six billion)

Covered warrant 36

Warrant name	**Warrant MWG.04.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	MWG
Issuer of underlying securities	Mobile World Investment Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	13:1 (13 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the

	underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	3,000,000 (Three million) covered warrants
Total expected offering value	From VND 3,000,000,000 (Three billion) to VND 4,500,000,000 (Four billion five hundred million)

Covered warrant 37

Warrant name	**Warrant MWG.05.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	MWG
Issuer of underlying securities	Mobile World Investment Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	13:1 (13 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	3,000,000 (Three million) covered warrants
Total expected offering value	From VND 3,000,000,000 (Three billion) to VND 4,500,000,000 (Four billion five hundred million)

Covered warrant 38

Warrant name	**Warrant MWG.06.PHS.C.EU.Cash.11M**
Name (code) of the underlying securities	MWG
Issuer of underlying securities	Mobile World Investment Corporation
Warrant type	Call

Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	13:1 (13 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	3,000,000 (Three million) covered warrants
Total expected offering value	From VND 3,000,000,000 (Three billion) to VND 4,500,000,000 (Four billion five hundred million)

Covered warrant 39

Warrant name	**Warrant MWG.07.PHS.C.EU.Cash.10M**
Name (code) of the underlying securities	MWG
Issuer of underlying securities	Mobile World Investment Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	13:1 (13 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered

	warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	3,000,000 (Three million) covered warrants
Total expected offering value	From VND 3,000,000,000 (Three billion) to VND 4,500,000,000 (Four billion five hundred million)

Covered warrant 40

Warrant name	**Warrant MWG.08.PHS.C.EU.Cash.10M**
Name (code) of the underlying securities	MWG
Issuer of underlying securities	Mobile World Investment Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	13:1 (13 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	3,000,000 (Three million) covered warrants
Total expected offering value	From VND 3,000,000,000 (Three billion) to VND 4,500,000,000 (Four billion five hundred million)

Covered warrant 41

Warrant name	**Warrant MWG.09.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	MWG
Issuer of underlying securities	Mobile World Investment Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered

	Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	16:1 (16 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 42

Warrant name	**Warrant MWG.10.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	MWG
Issuer of underlying securities	Mobile World Investment Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	15:1 (15 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 43

Warrant name	**Warrant MWG.11.PHS.C.EU.Cash.11M**
Name (code) of the underlying securities	MWG
Issuer of underlying securities	Mobile World Investment Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	15:1 (15 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 44

Warrant name	**Warrant MWG.12.PHS.C.EU.Cash.10M**
Name (code) of the underlying securities	MWG
Issuer of underlying securities	Mobile World Investment Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date

Conversion ratio	16:1 (16 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 45

Warrant name	**Warrant MWG.13.PHS.C.EU.Cash.10M**
Name (code) of the underlying securities	MWG
Issuer of underlying securities	Mobile World Investment Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	15:1 (15 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 46

Warrant name	**Warrant SHB.02.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	SHB
Issuer of underlying	Saigon - Hanoi Commercial Joint Stock Bank

securities	
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	4:1 (4 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 47

Warrant name	**Warrant SHB.03.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	SHB
Issuer of underlying securities	Saigon - Hanoi Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	4:1 (4 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of	At least 50% of covered warrant value allowed to be offered

collateral for payment	
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 48

Warrant name	**Warrant SHB.04.PHS.C.EU.Cash.11M**
Name (code) of the underlying securities	SHB
Issuer of underlying securities	Saigon - Hanoi Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	4:1 (4 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 49

Warrant name	**Warrant SHB.05.PHS.C.EU.Cash.11M**
Name (code) of the underlying securities	SHB
Issuer of underlying securities	Saigon - Hanoi Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment

Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	4:1 (4 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 50

Warrant name	**Warrant SHB.06.PHS.C.EU.Cash.10M**
Name (code) of the underlying securities	SHB
Issuer of underlying securities	Saigon - Hanoi Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	4:1 (4 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants

Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 51

Warrant name	**Warrant SHB.07.PHS.C.EU.Cash.10M**
Name (code) of the underlying securities	SHB
Issuer of underlying securities	Saigon - Hanoi Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	2:1 (2 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 6,000,000,000 (Six billion)

Covered warrant 52

Warrant name	**Warrant SSB.01.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	SSB
Issuer of underlying securities	Southeast Asia Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant

Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 53

Warrant name	**Warrant SSB.02.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	SSB
Issuer of underlying securities	Southeast Asia Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	3:1 (3 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 6,000,000,000 (Six billion)

Covered warrant 54

Warrant name	**Warrant SSB.03.PHS.C.EU.Cash.10M**
Name (code) of the	SSB

underlying securities	
Issuer of underlying securities	Southeast Asia Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 55

Warrant name	**Warrant SSB.04.PHS.C.EU.Cash.11M**
Name (code) of the underlying securities	SSB
Issuer of underlying securities	Southeast Asia Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement

	date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 56

Warrant name	**Warrant SSB.05.PHS.C.EU.Cash.11M**
Name (code) of the underlying securities	SSB
Issuer of underlying securities	Southeast Asia Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 57

Warrant name	**Warrant STB.01.PHS.C.EU.Cash.11M**
Name (code) of the underlying securities	STB
Issuer of underlying securities	Saigon Thuong Tin Commercial Joint Stock Bank
Warrant type	Call
Execution type	European

Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 6,000,000,000 (Six billion)

Covered warrant 58

Warrant name	**Warrant STB.02.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	STB
Issuer of underlying securities	Saigon Thuong Tin Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	12:1 (12 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered

	warrant, specific price will be announced in the Issuance Notice
Total number of offers	3,000,000 (Three million) covered warrants
Total expected offering value	From VND 3,000,000,000 (Three billion) to VND 4,500,000,000 (Four billion five hundred million)

Covered warrant 59

Warrant name	**Warrant STB.03.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	STB
Issuer of underlying securities	Saigon Thuong Tin Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	15:1 (15 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 60

Warrant name	**Warrant STB.04.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	STB
Issuer of underlying securities	Saigon Thuong Tin Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam

Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	14:1 (14 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 61

Warrant name	**Warrant STB.05.PHS.C.EU.Cash.11M**
Name (code) of the underlying securities	STB
Issuer of underlying securities	Saigon Thuong Tin Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	14:1 (14 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 62

Warrant name	Warrant STB.06.PHS.C.EU.Cash.10M
Name (code) of the underlying securities	STB
Issuer of underlying securities	Saigon Thuong Tin Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	15:1 (15 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 63

Warrant name	Warrant TCB.01.PHS.C.EU.Cash.12M
Name (code) of the underlying securities	TCB
Issuer of underlying securities	Vietnam Technological And Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	7:1 (7 covered warrants exchanged for 01 share)

Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 64

Warrant name	**Warrant TCB.02.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	TCB
Issuer of underlying securities	Vietnam Technological And Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	7:1 (7 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 65

Warrant name	**Warrant TCB.03.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	TCB
Issuer of underlying securities	Vietnam Technological And Commercial Joint Stock Bank

Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 66

Warrant name	**Warrant TCB.04.PHS.C.EU.Cash.10M**
Name (code) of the underlying securities	TCB
Issuer of underlying securities	Vietnam Technological And Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	7:1 (7 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered

Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 67

Warrant name	**Warrant TCB.05.PHS.C.EU.Cash.10M**
Name (code) of the underlying securities	TCB
Issuer of underlying securities	Vietnam Technological And Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 68

Warrant name	**Warrant TCB.06.PHS.C.EU.Cash.11M**
Name (code) of the underlying securities	TCB
Issuer of underlying securities	Vietnam Technological And Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months

Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	7:1 (7 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 69

Warrant name	**Warrant TCB.07.PHS.C.EU.Cash.11M**
Name (code) of the underlying securities	TCB
Issuer of underlying securities	Vietnam Technological And Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	4:1 (4 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering	From VND 4,000,000,000 (Four billion) to VND 6,000,000,000

value	(Six billion)

Covered warrant 70

Warrant name	**Warrant TPB.01.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	TPB
Issuer of underlying securities	Tien Phong Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 71

Warrant name	**Warrant TPB.02.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	TPB
Issuer of underlying securities	Tien Phong Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date

Expiration date	12 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 72

Warrant name	**Warrant TPB.03.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	TPB
Issuer of underlying securities	Tien Phong Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	3:1 (3 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 6,000,000,000 (Six billion)

Covered warrant 73

Warrant name	**Warrant TPB.04.PHS.C.EU.Cash.10M**
Name (code) of the underlying securities	TPB

Issuer of underlying securities	Tien Phong Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 74

Warrant name	**Warrant TPB.05.PHS.C.EU.Cash.11M**
Name (code) of the underlying securities	TPB
Issuer of underlying securities	Tien Phong Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.

Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 75

Warrant name	**Warrant TPB.06.PHS.C.EU.Cash.11M**
Name (code) of the underlying securities	TPB
Issuer of underlying securities	Tien Phong Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	4:1 (4 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 76

Warrant name	**Warrant VHM.01.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	VHM
Issuer of underlying securities	Vinhomes Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising	Cash payment

warrants	
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	11:1 (11 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 77

Warrant name	**Warrant VHM.02.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	VHM
Issuer of underlying securities	Vinhomes Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	9:1 (9 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice

Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 78

Warrant name	**Warrant VHM.03.PHS.C.EU.Cash.10M**
Name (code) of the underlying securities	VHM
Issuer of underlying securities	Vinhomes Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	11:1 (11 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 79

Warrant name	**Warrant VHM.04.PHS.C.EU.Cash.11M**
Name (code) of the underlying securities	VHM
Issuer of underlying securities	Vinhomes Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the

	listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	11:1 (11 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 80

Warrant name	**Warrant VIB.01.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	VIB
Issuer of underlying securities	Vietnam International Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 81

Warrant name	**Warrant VIB.02.PHS.C.EU.Cash.12M**

Name (code) of the underlying securities	VIB
Issuer of underlying securities	Vietnam International Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 82

Warrant name	**Warrant VIB.03.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	VIB
Issuer of underlying securities	Vietnam International Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	4:1 (4 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the

	underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 83

Warrant name	**Warrant VIB.04.PHS.C.EU.Cash.10M**
Name (code) of the underlying securities	VIB
Issuer of underlying securities	Vietnam International Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 84

Warrant name	**Warrant VIB.05.PHS.C.EU.Cash.10M**
Name (code) of the underlying securities	VIB
Issuer of underlying securities	Vietnam International Commercial Joint Stock Bank
Warrant type	Call

Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	2:1 (2 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 6,000,000,000 (Six billion)

Covered warrant 85

Warrant name	**Warrant VIB.06.PHS.C.EU.Cash.11M**
Name (code) of the underlying securities	VIB
Issuer of underlying securities	Vietnam International Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered

	warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 86

Warrant name	**Warrant VNM.01.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	VNM
Issuer of underlying securities	Vietnam Dairy Products Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	11:1 (11 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 87

Warrant name	**Warrant VNM.02.PHS.C.EU.Cash.11M**
Name (code) of the underlying securities	VNM
Issuer of underlying securities	Vietnam Dairy Products Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered

	Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	7:1 (7 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 6,000,000,000 (Six billion)

Covered warrant 88

Warrant name	**Warrant VNM.03.PHS.C.EU.Cash.10M**
Name (code) of the underlying securities	VNM
Issuer of underlying securities	Vietnam Dairy Products Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	11:1 (11 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 89

Warrant name	**Warrant VPB.01.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	VPB
Issuer of underlying securities	Vietnam Prosperity Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	8:1 (8 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	3,000,000 (Three million) covered warrants
Total expected offering value	From VND 3,000,000,000 (Three billion) to VND 4,500,000,000 (Four billion five hundred million)

Covered warrant 90

Warrant name	**Warrant VPB.02.PHS.C.EU.Cash.11M**
Name (code) of the underlying securities	VPB
Issuer of underlying securities	Vietnam Prosperity Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date

Conversion ratio	4:1 (4 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 6,000,000,000 (Six billion)

Covered warrant 91

Warrant name	**Warrant VPB.03.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	VPB
Issuer of underlying securities	Vietnam Prosperity Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	10:1 (10 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 92

Warrant name	**Warrant VPB.04.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	VPB
Issuer of underlying	Vietnam Prosperity Joint Stock Commercial Bank

securities	
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	11:1 (11 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 93

Warrant name	**Warrant VPB.05.PHS.C.EU.Cash.11M**
Name (code) of the underlying securities	VPB
Issuer of underlying securities	Vietnam Prosperity Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	10:1 (10 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of	At least 50% of covered warrant value allowed to be offered

collateral for payment	
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 94

Warrant name	**Warrant VRE.13.PHS.C.EU.Cash.10M**
Name (code) of the underlying securities	VRE
Issuer of underlying securities	Vincom Retail Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 95

Warrant name	**Warrant VRE.14.PHS.C.EU.Cash.11M**
Name (code) of the underlying securities	VRE
Issuer of underlying securities	Vincom Retail Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment

Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 96

Warrant name	**Warrant VRE.15.PHS.C.EU.Cash.11M**
Name (code) of the underlying securities	VRE
Issuer of underlying securities	Vincom Retail Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants

Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 97

Warrant name	**Warrant VRE.16.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	VRE
Issuer of underlying securities	Vincom Retail Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 98

Warrant name	**Warrant VIC.01.PHS.C.EU.Cash.12M**
Name (code) of the underlying securities	VIC
Issuer of underlying securities	VinGroup Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant

Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	11:1 (11 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 99

Warrant name	**Warrant VIC.02.PHS.C.EU.Cash.10M**
Name (code) of the underlying securities	VIC
Issuer of underlying securities	VinGroup Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	10:1 (10 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 100

Warrant name	**Warrant VJC.01.PHS.C.EU.Cash.10M**
Name (code) of the	VJC

underlying securities	
Issuer of underlying securities	Vietjet Aviation Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	28:1 (28 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Article 2: Organization and implementation

Board of Directors, Inspection Committee, General Director and all the employees of Phu Hung Securities Corporation are responsible for implementing this Resolution from the signing date.

Received:

- *As above Article 2;*
- *Archived at Company Secretary;*
- *Archived at Company Secretariat.*

For and on behalf of B.O.D.

Chairman

CÔNG TY CỔ PHẦN CHỨNG KHOÁN PHÚ HƯNG

Albert Kwang-Chin Ting