

Code	CTD
Company name	Coteccons Construction Joint Stock Company
Date	01/17/2022
Subject	Result of Public Offering of bonds

Content:

Coteccons Construction Joint Stock Company announces the result of public offering of bonds as follows:

I. Information on public offering of bonds:

1. Bond name Coteccons Construction Joint Stock Company bond
2. Bond type: non-convertible bond, unsecured and without warrants
3. Bond code: none
4. Par value: VND 1,000,000,000/bond
5. Bond term: 03 years
6. Interest payment term: Once every six months
7. Offering volume: 500 bonds
8. Total value (at par value): VND500,000,000,000
9. Interest rate: 9.5%/year
10. Offering price: VND 1,000,000,000/bond
11. Time for subscription and payment: from December 24, 2021 to January 14, 2022
12. Ending date: January 14, 2022
13. Bond form: book entry.

II. Result:

Object	Offering price (VND/bond)	Number of offered bonds	Number of bonds registered to buy	Number of distributed bonds	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining bonds	Distribution ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1, Individual investors Of which:	1,000,000,000	500	20	4	1	1	0	496	0.8%
- Local investors	1,000,000,000	500	20	4	1	1	0	496	0.8%
- Foreign investors	-	-	-	-	-	-	-	-	-
2. Institutional investors Of which:	1,000,000,000	496	2,339	496	9	9	0	0	100%
- Local investors	1,000,000,000	496	1,570	333	4	4	0	163	67.14%
- Foreign investors	1,000,000,000	163	769	163	5	5	0	0	100%
Total		500	2,359	500	10	10	0	0	100%

III. Summary result:

1. Total distributed volume: 500 bonds (accounting for 100% total bonds to be offered)
2. Total proceeds from the offering: VND500,000,000,000
3. Total expense: VND6,275,000,000

4. Total net revenue from the offering: VND493,725,000,000.

IV. Capital structure of the issuer after the offering:

Unit: VND1,000

Item	Before the offering	After the offering
1. Total liabilities	4,700,327,483,554	5,200,327,483,554
- Short-term liabilities	4,642,959,298,036	4,642,959,298,036
- Long-term liabilities	57,368,185,518	57,368,185,518
Of which: Bond	0	500,000,000,000
2. Total share capital	8,311,046,056,356	8,311,046,056,356
3. Ratio of Liabilities to Total share	56.6%	62.6%