

<b>Code</b>	<b>TNH</b>
<b>Company name</b>	Thai Nguyen International Hospital Joint Stock Company
<b>Date</b>	10/11/2022
<b>Subject</b>	BOD resolution dated October 10, 2022

**Content:**

The Board resolution dated October 10, 2022, the BOD of Thai Nguyen International Hospital Joint Stock Company approved the following contents:

1. Approved the plan for share public offering:
  - Stock name: Thai Nguyen International Hospital Joint Stock Company
  - Stock type: common share
  - Stock code: TNH
  - Par value: VND10,000/share
  - Charter capital before the offering: VND518,749,980,000
  - Number of outstanding shares: 51,874,998 shares
  - Number of treasury shares: 0 share
  - Number of shares expected to be offered: 25,937,499 shares
  - Total value of issue (at par value): VND259,374,990,000
  - Exercise ratio: 2:1 (50%) (Those who own 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share).
  - Offering price: VND20,000/share
  - Total proceeds from the offering (at the offering price): VND518,749,980,000
  - Minimum successful offering rate: 70%
  - Expected execution time: from Quarter 4/2022 to Quarter 1/2023 and Quarter 2/2023
  - Plan to deal with fractional shares and unsold shares: The distributed shares will be rounded down to units, the fractional shares and the unsold shares (if any) will be decided by the Board of Directors to distribute to other investors with the selling price is not less than the offering price. These shares will be restricted in 01 year from the ending date of the offering.
  - For example: At the record date, the shareholder A owns 125 shares. With performing ratio 2:1, the shareholder A will purchase:  $125 * 1/2 = 62.5$  shares. According to rounding policy, the shareholder A will purchase 62 new shares.
  - The rights should be transferred only once.

- The new shares are freely transferable.
2. Approved the plan for stock issuance to pay dividend:
- Stock name: Thai Nguyen International Hospital Joint Stock Company
  - Stock type: common share
  - Stock code: TNH
  - Par value: VND10,000/share
  - Charter capital before the issuance: VND518,749,980,000
  - Number of outstanding shares: 51,874,998 shares
  - Number of treasury shares: 0 share
  - Issue volume: 15,562,499 shares
  - Total value of issue (at par value): VND155,624,990,000
  - Exercise ratio: 100:30 (30%) (Those who own 100 shares will receive 30 new shares)
  - Transfer restriction: none
  - Time of implementation: expected from Quarter 3/2022 to Quarter 4/2022, after being approved by the State Securities Commission of Vietnam (SSC).
  - Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares will be cancelled.
  - For example: at the record date, shareholder A owns 2,222 shares. With 30% exercise ratio, the shareholder A will receive:  $2,222 * 30 / 100 = 666.6$  shares. According to rounding policy, the shareholder A will receive 666 new shares and the fractional shares of 0.6 share will be cancelled.
3. Approved the plan for using capital from the public offering:

Expected total proceeds from the offering of VND518,749,980,000 will be used for the following purposes:

No.	Content	Amount (VND)	Estimated use time
1	To invest in TNH Viet Yen Hospital project	250,000,000,000	Quarter IV/2022 and 2023
2	To purchase machinery and equipment for Thai Nguyen International Hospital	30,749,980,000	Quarter IV/2022 and 2023
3	To repay loan for banks	238,000,000,000	
	<b>Total</b>	<b>518,749,980,000</b>	

