

Code	CRE
Company name	Century Land Joint Stock Company
Date	10/21/2022
Subject	Result of share public offering

Content:

On October 20, 2022, Century Land Joint Stock Company reports the result of public offering and stock issuance for capital increase from the the owner's equity as follows:

I. Stock in the public offering:

1. Stock name: Century Land Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering and issuing volume: 262,079,283 shares; Of which:
 - Public offering: 201,599,449 shares
 - Stock issuance for capital increase from the the owner's equity: 60,479,834 shares.
 - A. Public offering:
 - Offering volume: 201,599,449 shares
 - Offering price: VND10,000/share
 - Estimated mobilized capital amount: VND2,015,994,490,000
 - Time for subscription and payment:
 - + For existing shareholders: from August 24, 2022 to October 04, 2022

+ For unsold shares: from October 13, 2022 to October 19, 2022

- Ending date: October 19, 2022
 - Time for transferring shares: expected in Quarter IV/2022.
- B. Stock issuance for capital increase from the owner's equity:
- Number of shares issued: 201,599,557 shares
 - Number of outstanding shares: 201,599,449 shares
 - Number of treasury shares: 108 shares
 - Number of shares expected to be issued: 60,479,834 shares
 - Exercise ratio: 100:30 (Those who own 100 shares will receive 30 new shares)
 - Ending date: August 16, 2022
 - Time for transferring shares: expected in Quarter IV/2022.

II. Result of the public offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
I. Public offering									

1. To offer shares to the public	10,000	201,599,449	198,243,421	198,243,421	3,233	3,233	0	3,356,028	98.34%
2. To handle the undistributed shares	10,000	3,356,028	3,356,028	3,356,028	07	07	0	0	1.66%
Total	10,000	201,599,449	201,599,449	201,599,449	3,235	3,235	0	0	100%
1. Local investors	10,000	198,870,097	199,751,100	199,751,100	3,178	3,178	0	0	99.08%
2. Foreign shareholders	10,000	2,729,352	1,848,349	1,848,349	57	57	0	881,003	0.92%
Total	10,000	201,599,449	201,599,449	201,599,449	3,235	3,235	0	0	100%
II. Stock issuance for capital increase from the owner's equity									
To issue shares to existing shareholders	0	60,479,834	60,479,528	60,479,528	5,505	5,505	0	306.7	100.00%

Total	0	60,479,834	60,479,528	60,479,528	5,505	5,505	0	306.7	100.00%
1. Local Investors	0	59,661,029.1	59,660,741	59,660,741	5,419	5,419	0	288.1	98.65%
2. Foreign investors	0	818,805.6	818,787	818,787	86	86	0	18.6	1.35%
Total	0	60,479,834.7	60,479,528	60,479,528	5,505	5,505	0	306.7	100.00%

III. Summary result:

1. Total distributed shares: 262,078,977 shares, accounting for 100% of total shares to be offered
2. Total proceeds from the offering: VND2,015,994,490,000
3. Total expenses: VND550,000
4. Total net proceeds after the public offering: VND2,015,993,940,000

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
I	Local investors, Foreign investors				
1	Local investors	5,427	458,281,938	4,582,819,380,000	98.84%
1.1	State	0	0	0	0

1.2	Institution	31	282,204,110	2,822,041,100,000	60.86%
1.3	Individual	5,396	176,077,828	1,760,778,280,000	37.97%
2	Foreign investors	86	5,396,488	53,964,880,000	1.16%
2.1	Institution	22	3,037,456	30,374,560,000	0.66%
2.2	Individual	64	2,359,032	23,590,320,000	0.51%
	Total (1+2)	5,514	463,678,534	4,636,785,340,000	100%
II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders	0	0	0	0
2	Major shareholders	2	282,111,373	2,821,113,730,000	60.84%
3	Shareholders holds less than 5% of number of outstanding voting shares	5,511	181,567,053	1,815,670,530,000	39.16%
4	Treasury stock	1	108	1,080,000	0.00%
	Total (2+3)	5,514	463,678,534	4,636,785,340,000	100%

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Century Group Joint Stock Company	231,511,373	49.93%

2	IPA Investments Corporation	50,600,000	10.91%
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