

**NAM LONG INVESTMENT
CORPORATION**

THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No.: 31/2022/TB/HĐQT/NLG

Hochiminh City, 21st Oct 2022

**DISCLOSURE OF INFORMATION ON THE STATE SECURITIES
COMMISSION'S PORTAL AND HOCHIMINH STOCK EXCHANGE'S PORTAL**

To: - The State Securities Commission
- Hochiminh Stock Exchange

- Organization name : NAM LONG INVESTMENT CORPORATION
 - Securities Symbol : NLG
 - Address : Floor 11th, Capital Tower
06 Nguyen Khac Vien, Tan Phu Ward
District 7, Hochiminh City, Vietnam
 - Telephone : (84-28) 54 16 17 18
 - Fax : (84-28) 54 17 18 19
 - Submitted by : Mr. Tran Thanh Phong
Position: Permanent Vice Chairman/Party authorized to disclose information
- Information disclosure type: Periodic Irregular 24 hours On demand

Content of Information disclosure:

- The Board's Resolution regarding approving the results of share issuance under the employee stock option plan;
- The Report on result of the share issuance under the employee stock option plan;
- The change of the number of voting shares in circulation.

This information was disclosed on Company's website on 21st Oct 2022. Available at the following link: <https://namlongvn.com/stock/information-disclosure/other-documents/>

I declare that all information provided in this paper is true and accurate; I shall be legally responsible for any misrepresentation.

Attachment:

- The Resolution no. 38/2022/NQ/HĐQT/NLG;
- Document no. 166/2022/CV/NLG;
- Document no. 167/2022/CV/NLG.

**ORGANIZATION REPRESENTATIVE
PARTY AUTHORIZED TO DISCLOSE INFORMATION**



TRAN THANH PHONG
EXECUTIVE VICE CHAIRMAN

NAM LONG INVESTMENT CORPORATION

6 Nguyen Khac Vien, Tan Phu Ward, District 7, Ho Chi Minh City

Tel: (08) 54 16 17 18 Fax: (08) 54 17 18 19

Website: www.namlongvn.com



NAM LONG

No.: 38./2022/NQ/HDQT/NLG

HCMC, dated 21st October, 2022

RESOLUTIONS OF THE BOARD OF DIRECTORS

Re: Approving the results of share issuance under the employee stock option plan

Pursuant to:

- Law on Enterprises No. 59/2020/QH14 passed by the 14th National Assembly of the Socialist Republic of Vietnam, at the 9th meeting, on June 17, 2020 and the guiding documents;
- Law on Securities No. 54/2019/QH14 passed by the 14th National Assembly of the Socialist Republic of Vietnam, at the 8th meeting, on November 26, 2019 and the guiding documents;
- Charter of Nam Long Investment Corporation passed by the General Meeting of Shareholders;
- Resolutions of the 2022 annual General Meeting of Shareholders of Nam Long Investment Corporation No. 01/2022/NQ/DHDCD/NLG dated April 23, 2022.

THE BOARD OF DIRECTORS OF NAM LONG INVESTMENT CORPORATION

RESOLVES

Article 1: To approve the results of the share issuance under the employee stock option plan of the Company pursuant to the Executive long term incentive plan (ESG) as follows:

- Number of shares expected to be issued: 1,140,287 shares
- Number of shares distributed: 1,140,287 shares
- Number of distributed employees: 67 employees. The list of employees participating in the employee stock option plan of the Company pursuant to the ESG policy is hereby enclosed.
- The completion date for transferring the ownership of bonus shares to the employees: 20/10/2022
- Expected trading date: After the transfer restriction period of 01 year from the issuance tranche completion date.

Article 2: To approve the registration of the increase in charter capital of Nam Long Investment Corporation after the share issuance under the employee stock option plan of the Company pursuant to the Executive long term incentive plan (ESG) as follows:

- To increase the charter capital of Nam Long Investment Corporation from 3,829,400,130,000 (Three thousand eight hundred twenty nine billion four hundred million



one hundred thirty thousand) dong to 3,840,803,000,000 (*Three thousand eight hundred forty billion eight hundred and three million*) dong.

The charter capital increases by 11,402,870,000 dong on completing the ESG issuance.

- Number of shares after the capital increase: 384,080,300 shares
- Form of charter capital increase: additional issuance of 1,140,287 NLG shares under the employee stock option plan of the Company pursuant to the Executive long term incentive plan (ESG)

Article 3: The Board of Directors hereby authorizes the Chairman of the Board of Directors to direct the Management Board to carry out necessary procedures to complete the tranche of share issuance under the employee stock option plan of the Company pursuant to the Executive long term incentive plan (ESG); carry out necessary procedures in relation to the amendment, supplementation to the Company's Charter (if any) and the Enterprise Registration Certificate, the registration and listing of additional shares in accordance with the new charter capital and carry out other relevant tasks to complete the issuance tranche.

Article 4: These Resolutions shall take effect from the signing date. The members of the Board of Directors, the Board of General Directors and relevant departments of the Company are responsible for implementing these Resolutions.

FOR THE BOARD OF DIRECTORS

N **CHAIRMAN OF THE BOARD OF DIRECTORS** *r*



NGUYEN XUAN QUANG



NAM LONG INVESTMENT
CORPORATION



No.: 166./2022/CV/NLG

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness



Ho Chi Minh City, date 21st October, 2022

REPORT

On the result of the share issuance under the employee stock option plan

To: The State Securities Commission of Vietnam

I. Introduction of the Issuing organization

1. (Full) Name of the Issuing organization: Nam Long Investment Corporation
2. Abbreviated name: NLG CORP.
3. Head office address: No. 6 Nguyen Khac Vien, Tan Phu Ward, District 7, Ho Chi Minh City
4. Telephone No.: (84 28) 5416 1718
Fax No.: (84 28) 5417 1819
Website: www.namlongvn.com
5. Charter capital: 3,829,400,130,000 (Three thousand eight hundred twenty nine billion four hundred million one hundred thirty thousand) dong
6. Stock symbol: NLG
7. Current account opening bank: Joint Stock Commercial Bank for Foreign Trade of Vietnam (Vietcombank) – HCMC Branch
Account number: 0071005187216
8. Enterprise registration certificate number 0301438936 issued by the Department of Planning and Investment of Ho Chi Minh City for the first time on December 27, 2005, amended for the 24th time on December 31, 2021.
9. Establishment and operation license (if required under sectoral regulations): None

II. Issuance plan

1. Name of shares: Nam Long Investment Corporation shares
2. Type of shares: Ordinary shares
3. Number of shares before the issuance:
 - Total number of issued shares: 382,940,013 shares
 - Number of shares being circulated: 382,940,013 shares



- Number of treasury shares: 0 shares
4. Number of shares expected to be issued: 1,140,287 shares, equivalent to 0.298% of the number of shares being circulated
 5. Transfer restriction period: All shares issued under the employee stock option plan (Executive long term incentive plan) shall be restricted from transferring within 01 year since the issuance completion date
 6. Source of issuance capital: From the Bonus fund according to the audited 2021 Financial statements of Nam Long Investment Corporation
 7. The completion date of the issuance tranche: 20/10/2022
 8. The expected date to transfer shares: In November 2022. After the SSC announces the receipt of the Issuance result report, the Company shall proceed to amend the registration, depositing of shares and register for additional listing and trading for the additionally issued shares.

III. Results of the share issuance

1. The number of shares distributed: 1,140,287 shares, equivalent to 100% of the total number of shares expected to be issued.
2. The number of distributed employees: 67 employees
3. Number of shares after the issuance tranche (on 21/10/2022): 384,080,300 shares, in which:
 - Number of shares being circulated: 384,080,300 shares;
 - Number of treasury shares: 0 shares.

IV. Enclosed documents

1. List of employees participating in the ESG program;
2. Resolutions of the Board of Directors No. 38/2022/NQ/HDQT/NLG dated 21/10/2022 approving the results of share issuance under the employee stock option plan.

Recipients:

- As per the addressee;
- Archived at the office.

Ho Chi Minh City, date 21st Oct., 2022

**NAM LONG INVESTMENT CORPORATION
LEGAL REPRESENTATIVE
CHAIRMAN OF THE BOARD OF DIRECTORS**



NGUYEN XUAN QUANG



No.: 167/2022/CV/NLG

Ho Chi Minh City, 21st Oct 2022

**INFORMATION DISCLOSURE ON THE CHANGE OF THE NUMBER OF
VOTING SHARES IN CIRCULATION**

To: - The State Securities Commission of Vietnam
- Ho Chi Minh Stock Exchange

- Name of organization: Nam Long Investment Corporation
- Stock symbol: NLG
- Head office address: 6 Nguyen Khac Vien, Tan Phu Ward, District 7, Ho Chi Minh City
- Phone number: (84 28) 5416 1718
- Fax: (84 28) 5417 1819

| No. | Details | Before the change | Change | After the change | Reason for the change |
|-----|------------------------------------|-------------------|----------------|-------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | Charter capital (VND) | 3,829,400,130,000 | 11,402,870,000 | 3,840,803,000,000 | The Company issues shares under the employee stock option plan of the Company pursuant to the 2021 – 2023 Executive long term incentive plan (ESG) which has been approved by the 2022 annual General Meeting of Shareholders at Resolutions No. 01/2022/NQ/DHDCD/NLG dated 23/04/2022 |
| 2 | Total issued shares | 382,940,013 | 1,140,287 | 384,080,300 | |
| 3 | Treasury shares | 0 | 0 | 0 | |
| 4 | Total voting shares in circulation | 382,940,013 | 1,140,287 | 384,080,300 | |
| 5 | Other preferred shares (if any) | 0 | 0 | 0 | |



NAM LONG INVESTMENT CORPORATION

AUTHORIZED PERSON FOR INFORMATION DISCLOSURE



TRAN THANH PHONG

Executive Vice Chairman cum Head of Investor Relation Committee

