

Warrant name: HDB.KIS.M.CA.T.11
Company name: KIS Viet Nam Securities Corporation
Subject: Announcement of adjustment of covered warrant

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrant as follows:

Issuer: KIS Viet Nam Securities Corporation
Warrant code: CHDB2205
Name (code) of underlying security: HDB
Issuer of underlying security: Ho Chi Minh City Development Joint Stock Commercial Bank
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 6 months
Expiration date: October 20, 2022
Adjustment date: September 27, 2022
Reason: Ho Chi Minh City Development Joint Stock Commercial Bank pays stock dividends for 2021.

Old exercise price	(1)	27,111 VND
Old conversion ratio	(2)	5 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	23,450 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	18,750 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	21,677
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	3.9979:1