

Warrant name: HDB.KIS.M.CA.T.13  
Company name: KIS Viet Nam Securities Corporation  
Subject: Announcement of adjustment of covered warrant

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrant as follows:

Issuer: KIS Viet Nam Securities Corporation  
Warrant code: CHDB2208  
Name (code) of underlying security: HDB  
Issuer of underlying security: Ho Chi Minh City Development Joint Stock Commercial Bank  
Warrant type (call/put): Call  
Warrant style: European-style  
Method of exercise (cash/ transfer of underlying security): Cash  
Duration: 9 months  
Expiration date: March 28, 2023  
Adjustment date: September 27, 2022  
Reason: Ho Chi Minh City Development Joint Stock Commercial Bank pays stock dividends for 2021.

|  |                              |            |
|--|------------------------------|------------|
| Old exercise price   | (1)                          | 23,999 VND |
| Old conversion ratio   | (2)                          | 5 : 1      |
| The unadjusted reference price of the underlying asset on the ex-dividend date | (3)                          | 23,450 VND |
| The adjusted reference price of the underlying asset on the ex-dividend date   | (4)                          | 18,750 VND |
| New exercise price   | $(5) = (1) \times [(4)/(3)]$ | 19,189     |
| New conversion ratio   | $(6) = (2) \times [(4)/(3)]$ | 3.9979:1   |