

Warrant name: HDB.KIS.M.CA.T.14  
 Company name: KIS Viet Nam Securities Corporation  
 Subject: Announcement of adjustment of covered warrant

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrant as follows:

Issuer:	KIS Viet Nam Securities Corporation
Warrant code:	CHDB2209
Name (code) of underlying security:	HDB
Issuer of underlying security:	Ho Chi Minh City Development Joint Stock Commercial Bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	4 months
Expiration date:	December 09, 2022
Adjustment date:	September 27, 2022
Reason:	Ho Chi Minh City Development Joint Stock Commercial Bank pays stock dividends for 2021.

Old exercise price	(1)	26,868 VND
Old conversion ratio	(2)	4 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	23,450 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	18,750 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	21,483
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	3.1983:1