

Warrant name: VPB.KIS.M.CA.T.04
 Company name: KIS Viet Nam Securities Corporation
 Subject: Announcement of adjustment of covered warrant

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrant as follows:

Issuer:	KIS Viet Nam Securities Corporation
Warrant code:	CVPB2204
Name (code) of underlying security:	VPB
Issuer of underlying security:	VietNam Prosperity Joint Stock Commercial Bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	8 months
Expiration date:	November 15, 2022
Adjustment date:	September 28, 2022
Reason:	VietNam Prosperity Joint Stock Commercial Bank issues new shares.

Old exercise price	(1)	30,888 VND
Old conversion ratio	(2)	16 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	27,400 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	18,250 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	20,573
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	10.6569:1